



THE EB-5 BOOK

Editor: To Be Announced

Pre-publication orders accepted now!

Book Outline

I. For Attorneys

Immigration Law

- History and Future of EB-5 Program
- Structuring and Market Planning for EB-5 Regional Centers and Their Projects
- Advising Investors (pre-I-526 and post-I-526 approval)
- Tax Counseling for EB-5 Investor Clients Before & After Immigrating to the US
- Documenting Lawful Sources of Funds
- Practice Pointers
 - I-924 Petitions
 - I-526 Petitions
 - Free-standing I-526 Petitions
 - I-829 Petitions
- Country-Specific Issues: China
- Lawfully and Ethically Assisting Clients on Regional Center Choices
- Legal Ethics
 - Historical ethics issues
 - Securities issues
 - Dealing w/ people who don't have to follow same ethics rules
- Securities Law
- Tax Law
 - Accounting
 - Tax planning

II. For Regional Centers and Foreign Investors

- Program Overview
 - Introduction
 - Brief History
 - USCIS' role



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- Key Logistical Issues
 - Attaining TEA designation
 - Troubled Business Designation
 - Working with an Existing Regional Center
 - Job Creation Requirements
 - Benefitting the US Economy
 - For Investors
 - Evidence Required in Support of an I-526 Petition
 - Details Relating to Filing an I-829
 - For Regional Centers
 - Supporting Investors in their I-829 Petitions
 - Timing
- Groundwork Before Getting Started
 - Regional Center Proposals
 - Package Quality
 - Investment Qualification Points for Center Designation
 - How to get started assembling a team
- Your EB-5 Team
 - Setting up an EB-5 Regional Center
 - Core Operating Rules
 - Advisors, Counsel, and Consultants
 - Deciding on Your Team
- Building Your I-924 Submission Package
 - Getting Started
 - Preparation Checklist
 - Offer Structure
 - Private Placement Memorandum
 - Econometric Analysis



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- Business Plan Notes for an EB-5 Regional Center
- EB-5 Regional Center Business Plan Checklist
- Sample Business Plan Outline
- USCIS Requirements and Adjudicator Training Materials
- Why I-924 petitions may be denied
- Positioning and Marketing to Foreign Investors
 - Positioning for Success
 - Investor Appeal
 - Pitching Investors
 - Investor Questions
 - Securities Law and Your Marketing Plan
 - Specific Ways to Market
 - Finding High Net Worth Individuals
- Financial Overview
 - Costs
 - Determining Financial Structure and Viability
 - Cost Overview and Examples
 - Other Financial Considerations
- The Direct/Individual EB-5 Option
 - USCIS Guidelines for Direct EB-5 Business Plans
 - Preparing to Write the Plan
 - Sample Outline

Keeping Up to Date

III. Resource Materials

- Comprehensive Resource Materials
 - Federal Regulations
 - Relevant Statutes
 - Precedent Decisions



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- Government Memoranda
- Forms and Instructions

EDITORS

Editor and contributing editors will be announced soon

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