Three-Part Telephone & E-mail Seminar:

Investors Options For Beginners

Speakers: Edward Carroll, Henry Chang, Robert Gaffney, Barry Gleen, Carolyn Lee, Susan Pilcher and Richard Sindelar

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Seminar Outline

FIRST Phone Session on February 26: Options for Entrepreneurs
- H-1B - Beneficiary Ownership
- L-1 & E-2 - A Comparison
- LPR - Extraordinary Ability
- LPR - Multi-National Executives and Managers
- LPR - National Interest Waivers

SECOND Phone Session on March 26: Comparing E-2 and EB-5 Investments
- Amount of Investment
- Type of Investment
- Employment Creation
- Source of Funds
- Risk
- Involvement of the Investor
- Timing

THIRD Phone Session on April 30: EB-5: Individual v. Regional Center Cases
- Commercial Enterprise
- Employment Creation
- Management / Role of Investor
- Amount of Investment
- Source of Funds
- Removal of Conditions

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[ ] CD Feb 26  [ ] CD Mar 26  [ ] CD Apr 30  2.00pm to 3.30pm ET (11.00am to 12.30pm PT)

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(see next page for speaker bios)
Edward Carroll is a Partner at Akerman Senterfitt, Attorneys at Law. He specializes in obtaining both temporary (E, H, L, and O) and permanent visas (green cards), for both individuals and employees of the firm's clients. He represents entertainment conglomerates, drug and pharmaceutical companies, perfume manufacturers, investment banks, and engineering companies, to name a few. He is a member of the American Immigration Lawyers Association, serving as Chair of its Corporate Practice Committee from 2002-2003 and during its present (2008-2009) session. He has lectured widely abroad on US immigration matters and is a frequent participant in the "Ask the Experts" programs sponsored by AILA. He is fluent in French and Spanish, having received a diploma from the French Study Institute of the University of Grenoble.

Carolyn S. Lee is a Partner at Miller Mayer LLP. She graduated cum laude from Williams College in 1993 and received her J.D. from Cornell Law School in 1999 where she graduated with a specialization in International Legal Affairs. Carolyn's practice focuses on EB-5 investors, academics, foreign medical graduates, and increasingly, artists. She was the moderator at a recent AILA EB-5 Teleconference entitled “New Developments in EB-5s” (October 25, 2007) and also was a presenter on EB-5 issues at an ILW.com workshop entitled “Solving Complex Immigration Challenges While Super-Charging Your Career and Your Law Firm” (March 30, 2007). Carolyn is also co-author with Stephen Yale-Loehr on the comprehensive EB-5 article entitled "EB-5 Immigrant Investors" published annually in the AILA Handbook and is also the author of "Ethical and Practical Considerations in EB-5 Representation" first appearing on ILW.com.

Susan Pilcher joined Carroll & Scribner as Of Counsel in January 2007 after six years with a prominent Burlington, Vermont commercial law firm, where Ms. Pilcher's business practice focused on immigration, intellectual property, health care and commercial litigation. Having provided leadership and management of her former firm's immigration practice since 2003, she honed her expertise with successful adjudication in broad range of immigration matters, including H-1B, L, TN, H-2B, E, O, J-1 waivers (physician and no objection), B-1/B-2 (including in lieu of H-1B), F-1, PERM, EB-1, EB-2, EB-3, EB-5, VAWA, K-1, K-3, and family-based matters of all kinds. She has represented businesses before ICE in worksite enforcement matters, conducted I-9 audits, and provided in-house training on employment authorization and related matters. She has extensive experience with consular processing, border practice, and local adjudications. Ms. Pilcher has published and lectured extensively on a variety of topics, including immigration law, environmental and agricultural law, criminal law, and legal practice techniques.

Richard Sindelar is of Counsel at the Houston location of Tindall & Foster, P.C. Mr. Sindelar received his J.D. from Georgetown University. He is part of the AILA National Business Advocacy Committee and involved in many community and legal organizations such as the Middle East Institute, Houston World Affairs Council, Houston Council on Foreign Relations, Texas Bar, District of Columbia Bar, Adjunct Professor, University of St. Thomas (2003 to present), U.S. State Department Foreign Service Officer (1973-1995), Deputy Consul General, Monterrey, Mexico (1994-1995), Deputy Director, Bureau of Intelligence and Research, Middle East (1991-1994), Montreal (1988-1991), Division Chief, Coordination Division, Office for Legislation, Regulations and Advisory Assistance (1986-1988) and Various Middle East and Advisory Opinion Posts (1973-1986). He is the author of "Right to Counsel," Georgetown Law Journal's 1983 Criminal Procedure Project and co-Editor of Crosscurrents in the Gulf (Sindelar & Peterson, eds., London: Crooms-Helm, 1988).