Discount Deadline:
March 31st, 2015

The EB-5 Summit
for Attorneys and Developers
Friday, April 17th, 2015
New York, NY

Sponsored by:
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This is an all-day, (8:30 am to 6:00 pm), comprehensive workshop. Considerable time will be devoted to back and forth and the seating is limited to the first 50 registrants, to give participants ample opportunity to have their critical questions answered.

MCLE Credits Available For Many States.

Who Should Attend?

This event is beneficial to anyone involved in EB-5. The event day will bring together experts and practitioners on all sides of the EB-5 equation; featuring, both, experienced attorneys and regional center executives.

After each panel, guests will have the opportunity to discuss EB-5 issues among themselves and with speakers.

The CLE program for attorneys focuses on issues confronted when representing individual investors and panels.
### The EB-5 Summit for Attorneys and Developers

**New York, NY | Friday, April 17th, 2015**

**Speakers**: Matt Gordon, Michael Petrucelli, Genevieve Roman, John Roth, Reid Thomas, Greg White and others to be announced.

**Workshop Outline**

<table>
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<tr>
<th>Time</th>
<th>Subject/Activity</th>
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<td>8:30 - 9:00</td>
<td>Registration - Continental Breakfast and Handouts Provided</td>
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| 9:00 - 10:00| - Where does EB-5 fit in the Capital Stack?  
- How does one find investors |
| 10:00 – 10:10| Networking Break                                                                |
| 10:10 - 11:00| Lawfully Advising on Choosing A Project                                          |
| 11:00 - 11:10| Networking Break                                                                |
| 11:10 - 12:00| The Regional Center Perspective - Developing the I-924                         |
| 12:00 – 1:00| Lunch                                                                           |
| 1:00 – 1:50| The Investor's perspective- I-526 Petition and Source of Funds                  |
| 1:50 - 2:00| Networking Break                                                                |
| 2:00 - 2:50| EB-5 Compliance and The I-829 Petition                                          |
| 2:50 - 3:00| Networking Break                                                                |
| 3:00 – 3:30| Funds Administration                                                            |
| 3:30 – 3:40| Networking Break                                                                |
| 3:40 – 4:10| The Non-Regional Center Concept                                                 |
| 4:10 – 4:20| Networking Break                                                                |
| 4:20 - 4:50| Securities Issues in EB-5                                                       |
| 4:50 – 5:00| Networking Break                                                                |
| 5:00 - 6:00| EB5 Roundtable with all speakers                                                |
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LOCATION

Jolly Hotel Madison Towers
22 E 38th Street
New York, NY 10016
To reserve a room, call 212-802-0600
Or reserve online by clicking here.
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SPEAKERS

Matt Gordon is the Managing Director of E3 Investment Group. He is a finance professional whose vision and passion is to help realize extraordinary value through the flawless planning and execution of strategy, financings and transactions that foster aggressive sustainable growth. Mr. Gordon is a licensed attorney, having practiced law with some of the most prestigious Wall Street firms, including Fried Frank and Sullivan & Cromwell. He is a member of the New York State Bar and holds SEC securities licenses.

Michael Petrucelli is a Principal and sr advisor at US Freedomm Capital. He served as Acting Director of US Citizenship and Immigration Services (USCIS) after previously working for two years as Deputy Director. Prior to USCIS, Mr. Petrucelli served as Senior Vice President for Operations and Chief of Staff of the Export-Import Bank of the United States. He has also served as a business policy advisor at the US Federal communications Commission and as a career Foreign Service Officer at the US Department of State.

Genevieve Roman is the in-house EB-5 immigration counsel for the Extell New York Regional Center. Genevieve’s practice is focused on representation of individual EB-5 investors as well as working with the regional center to monitor project compliance with the requirements of the regional center program. Prior to joining the team at ENYRC, Genevieve was an associate at the Law Office of Robert B. Jobe in San Francisco, CA, a highly regarded immigration law firm that has changed the landscape of asylum law in the United States, where she gained experience in a broad range of immigration practice.

John Roth is Managing Attorney at the Roth Immigration Law Firm. He is a member of the New York State Bar Association. In addition to being an immigration attorney, he has an extensive business background, including an M.B.A. For the Wharton School of Finance, a Series 7 and a Series 63 license, and he is a registered representative of a Broker-Dealer firm. His firm, EB-5 Analytics, provides due diligence analyses of EB-5 regional center projects for EB-5 Pilot Program immigrant investors.
Reid Thomas is the Executive Vice President at NES Financial, leading the company's sales and marketing organization. He brings over 20 years of executive management experience at both private and public companies, including Laszlo Systems, Octel Communications, and VINA Technologies. During his time with NES Financial, Mr. Thomas has been instrumental in the rapid growth of the company's EB-5 business, making NES Financial the leader in EB-5 providing innovative solutions specifically built for the industry. Mr. Thomas' active participation in the EB-5 community has made him a frequent and sought-after speaker at events and conferences across the country. He has written numerous articles, blogs, and white papers on the topics of escrow and fund administration, solidifying his position as an industry expert.

Gregory White is a Partner in the firm’s Corporate Practice Group. Mr. White’s practice focuses on the representation of corporations, private equity funds, venture capital firms, and corporations in financing, technology and M&A transactions. A substantial portion of Greg’s practice includes high-tech and emerging growth companies in a number of industries, including software, telecommunications, data storage, mobile technology, medical technology and e-commerce. In addition to representing such companies in fundraising transactions, Greg’s work for these clients includes representation in connection with corporate partnering, joint ventures and strategic alliances, as well as licensing, marketing, distribution, service, support, outsourcing, and other agreements. Mr. White has an extensive practice assisting venture capital and private equity funds in the capital formation and investment process and in connection with M&A transactions. His practice includes both start-up and public company work and he has extensive experience in the area of securities law practice and compliance. Mr. White is a frequent lecturer on various aspects of venture capital transactions and has authored articles and legal education publications on private equity transactions. Mr. White also serves, on behalf of the firm, in the capacity of general outside corporate legal counsel to a number of the firm’s clients and in such capacity advises the boards of directors of firm clients on corporate governance issues and the fiduciary principles applicable to board oversight, including consideration of disclosure issues, major transactions, legal disputes and other similar matters.
CLE CREDITS

ILW.COM is an accredited CLE Provider in the States of California and Texas.

Attorneys admitted in AK, CO, FL, MT, ND, NJ, NY (some exclusions apply) and WV are able to obtain MCLE credits through reciprocity with the State of California.

For the remaining states, which require MCLE but do not accept reciprocity with any other jurisdiction, a “Certificate of Attendance” for obtaining self-study credits will be provided.

Please note, CT, DC, MA, MD, MI and SD do not require MCLE.
"Great way to get up to speed on issues and most players in industry. “ –John Neill

"The program is well worth the time for those seeking to understand the pitfalls and challenges for EB-5 investors and developers." –Godron Quan

"As director of the Vermont EB5 Regional Center, who previously worked in muni and corporate bond industry, as well as has series 66 and series 7, I questioned whether the program would be worth my time. It was well worth attending."
- Brent Raymond

"Absolutely invaluable to those who are new in the practice of EB-5" - Rose Bautista, JD. Immigration Information Specialist, County of Hawaii, Office of the Mayor.

"It covers both basic & complex info - something that anyone interested in EB-5 should attend." - Katie Wu

"Excellent comprehensive presentation that provided a perfect entree to the EB-5 Visa Category" - Mark Kalish

"Access to so many acclaimed professionals in the field at one time is well worth it." - Rani Emandi

"Great "Intro to EB-5" workshop. Get to hear from all parts of the EB-5 Industry." - Catharine Yen

"I think this would be useful to all people seeking investors from other countries." - William Howell

"Coming in with no prior legal, let alone EB-5, experience, I found the lectures very logically formed & easily accessible."
- Khalid Raoof

"An essential conference to stay on the cutting edge of EB-5." - Boyd Campbell

"I like the format/organization of the topics presented during the workshop." - Pamela Toyos

Very positive and structured with an emphasis on cutting edge information." - Michael Harris

"A frank and informed foundation for dealing in the EB-5 visa world." - Art Williamson

"Excellent info on EB-5." - Mazher Shah-Khan

"The EB-5 discussions are essential and understanding new trends and USCIS recent policies which effect a successful EB-5 project." - Ed Beshara

"It teaches everything about EB-5 in a day. It was worth travelling from India to attend this workshop." - Sudhir Shah
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SPONSORS

E3 Investment Group
structures offerings that allow foreign investors the opportunity to receive green cards under the U.S. Government's EB-5 program. They have a unique expertise in creating opportunities that do not involve regional centers, but offer all of the benefits of a scaled organization without the negatives. They call this Scalable-Direct. In essence, they are the Non-Regional Center.

Extell Development Company, founded in 1989 by ENYRC Principal Gary Barnett, is recognized as one of New York City’s most active real estate developers. Extell Development Company projects are designed by world renowned architects, and are distinguished by sophisticated design, efficient floor plans and first class amenities. The Extell name is derived from two words “Excellence” and “Intelligence”, and these two virtues are shared by every member of our team and are reflected in the quality of our work. Extell has earned a stellar reputation for its dedication to excellence, long-standing relationships with partners and financial institutions, and delivering above average returns. For more information, visit www.eb5extell.com.

NES Financial is an innovative provider of highly secure, compliant and transparent financial administration solutions for complex financial transactions, helping streamline EB-5 administration and secure document sharing. NES Financial's Escrow Administration Solutions simplifies the EB-5 Visa escrow process with highly-secure technology that is quick to set up, easily manages escrows and provides unlimited subaccounts for Regional Center principals and investors. NES Financial's EB-5 Virtual File Share provides Regional Centers, investors, attorneys and brokers with secure centralized document exchange and storage capabilities to streamline the investment-offering process. A cloud-based, easy to use system archives documents associated with a Regional Center's development project and provides secure access for all stakeholders from anywhere and at any time. NES Financial is headquartered in San Jose, California, with offices in Chicago and Boston.

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