



ILW's EB-5 Summit  
New York, NY  
December 16, 2016





# AGENDA

EB5 Summit – December 16<sup>th</sup> , 2016

Time	Subject/Activity
8:00am-8:30am	Registration- Continental Breakfast and Distribution of Materials
8:30am-9:30am	How to Avoid Source of Funds Pitfalls and Investor Due Diligence Issues
9:30am-9:35am	Break
9:35am-9:55am	Eb-5 Administration: Best Practices*
9:55am – 10:00 am	Break
10:00am-11:00am	Regional Center Compliance in a New Era of Enforcement
11:00am-11:05am	Break
11:05am-11:25am	Advising Investors on Suitable EB-5 Projects*
11:25am-11:30am	Break
11:30am-12:30pm	I-829s: Reaching the Finish Line- Condition Removal and Repayment
12:30pm-1:45pm	Lunch, Book Release Ceremony, and Keynote Address
1:45pm – 2:05pm	Organic Aquaculture*
2:05pm – 2:10pm	Break
2:10 pm-2:55pm	Strategies for Developers and Projects, I-924s and Beyond
2:55pm-3:00pm	Break
3:00pm-3:20pm	Alternative Organizational Structures in the EB-5 Program*
3:20pm – 3:25pm	Break
3:25pm-4:10pm	Ethical Considerations for Immigration Lawyers in the EB-5 Context
4:10pm-4:15pm	Break
4:15pm-4:35pm	Indian EB-5 Perspective
4:35pm – 4:40pm	Break
4:40pm- 5:25pm	Future of the EB-5 Program

*\* Sponsored Panels*

ILW.com is an accredited CLE provider in the states of California and Texas.

Attorneys admitted in AK, CO, FL, MT, ND, NJ, NY (some inclusions apply) and WV are able to obtain MCLE credits through reciprocity with the State of California. For the remaining states, which require MCLE but do not accept reciprocity with any other jurisdiction, a “Certificate of Attendance” for obtaining self-study credits will be provided.

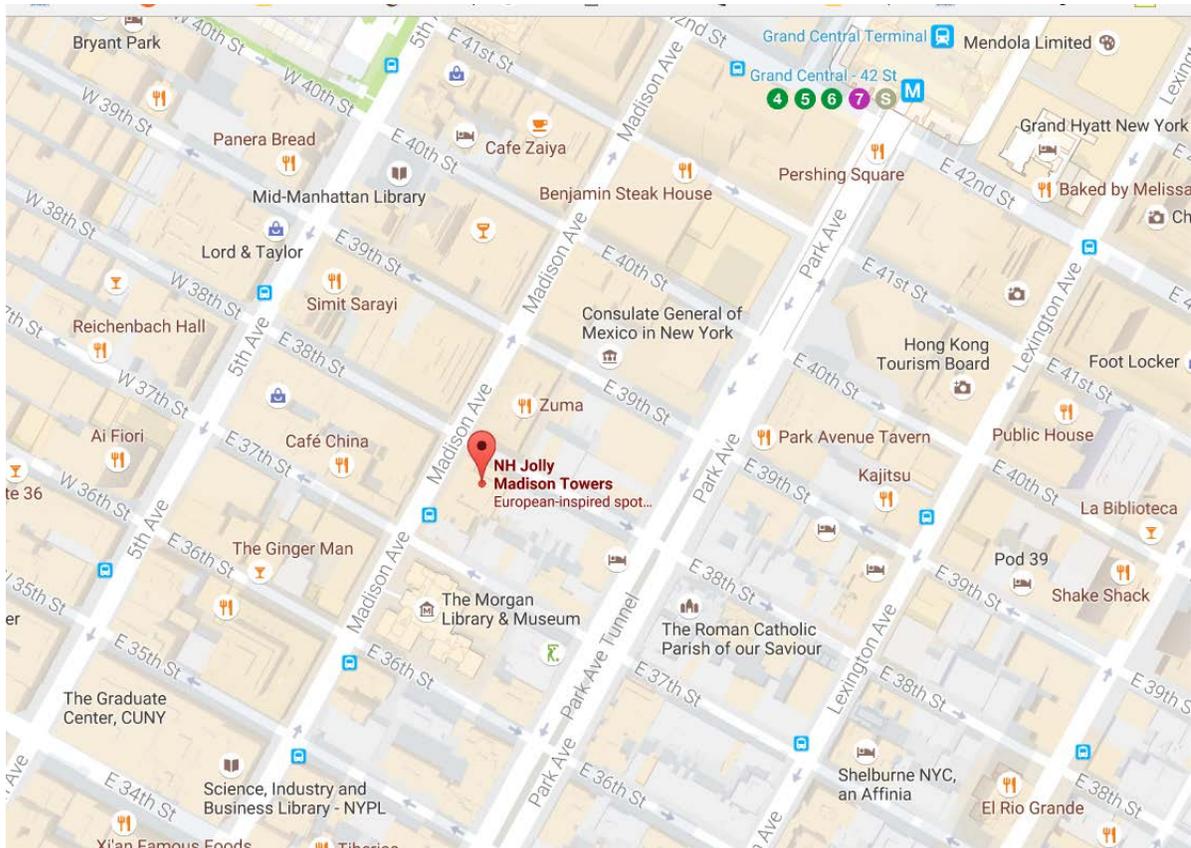
Please note: CT, DC, MA, MD, MI, and SD do not require MCLE.

EB5 Summit | New York, NY | December 16, 2016

# LOCATION



**Jolly Madison Towers**  
22 E 38<sup>th</sup> Street (at Madison)  
New York, NY 10016  
212-802-0600



**This hotel is conveniently located 4 blocks south of Grand Central and is a quick 6 minute walk from Bryant Park.**



# Panelists



Parisa Karaahmet  
Partner  
Fragomen



Dan Schwarz  
Partner  
Fragomen



Peyman Attari  
Co-Founder, President, CEO  
AISA



Jessica DeNisi  
Associate  
Klasko Immigration Law



Christopher DosSantos  
Associate  
Fragomen



Enrique Gonzalez  
Partner  
Fragomen



Matt Gordon  
CEO at E3iG  
Chairman of E3 Cargo



William "Bill" Gresser  
President & Founder  
EB-5 New York State, LLC



Bob Juceam  
Of Counsel  
Fried Frank



Ruby Li  
Associate  
Fragomen



Daniel B. Lundy  
Partner  
Klasko Immigration Law



Dawn Lurie  
Senior Counsel  
Seyfarth Shaw



Janak Mehta  
Whole-Time Director  
FRR Shares



Clifford Morris  
President and Founder  
Happy Healthy Shrimp



Reid Thomas  
Exec. Vice President  
NES Financial



Matthew Virkstis  
Immigration Attorney  
Pine State Regional Center



Rob Winner  
Partner  
Seyfarth Shaw, LLP



# Panelists' Bios

[Parisa Karaahmet \(Discussion Leader\)](#) is a partner at Fragomen and leads a team specializing in individual, complex and corporate immigration matters. She has presented at Pace University's Judicial Institute, guest lectured at Cardozo Law School, and speaks at national conferences. She chairs Practising Law Institute's annual conference "Defending Removal Proceedings" and co-chairs the American Bar Association Immigration Litigation Committee. Parisa previously served as an Assistant District Counsel and Acting Deputy District Counsel for the Immigration and Naturalization Service, New York District Office. Her areas of specialty include advising clients with respect to criminal and other inadmissibility grounds, employer sanctions, EB-5, E-verify and I-9 compliance. On the corporate compliance advisory group side, Parisa represents a variety of large, mid-size and smaller companies in their immigration matters, including those in the financial services, medical, pharmaceutical, education and technology sectors.

[Dan Schwarz \(Discussion Leader\)](#) joined Fragomen in 2005 and became an Associate in 2006. He handles all types of U.S. immigration, including complex matters associated with criminal issues and prior immigration violations. Dan practices in the fields of corporate, investor (E-2 and EB-5) and family immigration law, representing large and small corporate clients within a variety of industries, ranging from finance to technology, sports, fashion, academic institutions and the arts. This includes temporary and short-term work visas, business visas, permanent residence (employment-based and family-based) and naturalization.

[Peyman Attari](#) is a seasoned investment professional, Mr. Attari's 30-year career spans multiple financial asset classes from international equities to fixed income to real estate. Before starting AISA, he was a commercial real estate investor in the mid-west through his company Ambrose Property Holdings. Prior to moving to Kentucky, Mr. Attari spent a total of 9 years at Deutsche Bank, in the emerging markets division. Initially he was based in New York and then in London where he was the head of Europe, Middle East, Africa equity research, leading a previously unranked team to a global top 3 ranking. Mr. Attari has also held senior positions at Jesup and Lamont International / Euro Suisse Securities in London and was the co-founder and Managing Director of Saicor Securities in New York, a boutique investment bank specializing in Southern African investments. Born in Iran, raised in the United Kingdom, he received a BSc Honors degree from Imperial College London, and is an Associate of the Royal School of Mines.

[Jessica DeNisi](#) is an Associate in the firm's Philadelphia office and a member of the EB-5 practice. Jessica works with developers and investors who seek to use foreign investment capital under the EB-5 program to fund job creating projects either through the creation of a Regional Center or under an existing Regional Center. In preparing and filing I-924 and I-526 petitions, Jessica works with economists, business plan writers, corporate attorneys and market analysts to structure regional centers and their projects. Prior to practicing immigration law, Jessica worked as a tax and business attorney. Jessica completed her undergraduate studies at Wake Forest University and earned an M.A. in Near Eastern Studies from the University of Arizona. Jessica received her J.D. from Tulane University Law School and an LL.M. in taxation from the University of Washington School of Law. Jessica is admitted to practice in California and Louisiana.

[Christopher A. DosSantos](#) is an Associate in Fragomen's New York office where he assists clients with employment-based nonimmigrant and immigrant matters. Christopher practices in the fields of investor (EB-5) and corporate immigration law, representing large financial institutions, technology firms, hedge funds, fashion designers and high-net-worth individuals. He advises clients on obtaining temporary work visas and permanent residence through the labor certification process, extraordinary ability classification and qualifying investments in U.S. businesses. Christopher also is involved in assisting permanent residents through the naturalization process. Prior to attending law school, Christopher served as a program analyst with the U.S. Department of State in Washington, D.C.



# Panelists' Bios

[Enrique Gonzalez](#) is the Managing Partner of Fragomen's Florida office. Enrique's practice is broad based and includes counseling companies, institutions and individuals. He has significant experience related to managing the immigration compliance programs for companies and institutions engaged in a wide range of activities/industries including: agriculture, education/research, energy, entertainment, food service, healthcare, hospitality and technology. He also provides legal counsel to entrepreneurs and high net-worth individuals regarding investment based immigration (including the EB-5 Program).

[Matt Gordon](#) is the Chief Executive Officer at E3iG and Chairman of E3 Cargo. Mr. Gordon's career spans business operations, finance and law. Mr. Gordon is a noted expert in the EB-5 field and is an authority on structuring EB-5 investments. He is the editor of the EB-5 Book, the legal treatise on the EB-5 program and a frequent lecturer to immigration attorneys. Mr. Gordon has participated in policy events, including those hosted by the White House and Harvard University's Kennedy School of Government. Prior to founding E3 Investment Group, Mr. Gordon was an investment banker for a decade and ran the US division of a Swiss multi-national corporation. Mr. Gordon is a licensed attorney, having practiced mergers and acquisitions law at the beginning of his career with the largest and most reputable Wall Street firms including Fried Frank and Sullivan & Cromwell. Mr. Gordon received his B.S. in Policy Analysis from Cornell University and his J.D., with honors, from the University of Pennsylvania School of Law. Mr. Gordon holds FINRA/SEC securities licenses and is associated with a registered broker-dealer

[William \("Bill"\) Gresser](#) is the President and founder of EB-5 New York State, LLC. The Company was formed in 2007 and was designated as an EB-5 Regional Center by the US Citizenship & Immigration Services in 2009. EB-5 New York State has successfully completed several job-creating EB-5 projects - from inception through the I-526 and I-829 petition approval process. In addition, Mr. Gresser manages a regional center outside of New York and is actively engaged in EB-5 projects throughout the US. Mr. Gresser is a member of the Board of Directors of the Invest in USA (IIUSA) industry association and is a regular speaker on the EB-5 program. Mr. Gresser has a Bachelor of Arts, MBA and JD degrees from Georgetown University.

[Bob Juceam](#) is of counsel to the Firm, resident in Fried Frank's New York office. He joined the Firm in 1966, became a partner in 1974 and of counsel to the Firm in 2006. From 1995 to 2001, he chaired the litigation department in the Washington, DC office. During Mr. Juceam's 45 years of practice of civil and white-collar criminal law litigation and investigations he has defended public companies and directors of public companies charged with federal securities and Investment Company Act violations, conducted private investigations parallel to federal regulatory law enforcement proceedings and served as lead counsel or principal investigator in internal corporate and special litigation committee investigations. He has led major litigation claims and defense of claims in insurance and reinsurance proceedings.

[Ruby Li](#) is an Associate in the New York office. She practices with a focus on corporate immigration law, and represents a wide range of clients, including individuals, start-ups, and Fortune 500 companies. Ruby's practice includes all aspects of corporate U.S. immigration, including nonimmigrant visas, permanent residence, citizenship, and immigration support for corporate restructuring. She also assists clients with family-based immigration matters, consular processing, re-entry permits and naturalization. Ruby also works with many high net worth individuals in their immigration related investments in the U.S. EB-5 Investor Category. While in law school, Ruby was a Note Editor on the Boston College Journal of Law and Social Justice. Ruby worked with the Boston College Immigration Clinic on a variety of human rights immigration issues, including asylum, cancellation and withholding of removal, convention against torture (CAT), and special immigrant juvenile (SIJ) status, and argued before the Massachusetts Immigration and Juvenile courts. Ruby speaks English and Mandarin Chinese.



# Panelists' Bios

[Daniel B. Lundy](#) is a Partner at the Philadelphia Office of Klasko Immigration Law Partners, LLP. He is also a member of the Firm's EB-5 Team. Mr. Lundy has successfully represented numerous immigrant investors in their EB-5 petitions and applications, including investors seeking permanent residence through investment in their own businesses and investors seeking permanent residence through investments into USCIS approved Regional Centers. Mr. Lundy also represents developers and others who seek to use foreign investment funds under the EB-5 program to fund their projects, either through the formation of a Regional Center or by joining with an existing Regional Center. Mr. Lundy works with various securities lawyers, economists, business plan writers and other professionals in the preparation and filing of Regional Center designation and Regional Center amendment applications. Mr. Lundy is experienced in reviewing Regional Center and project business plans, economic reports, securities offering documents, and corporate documents for compliance with the EB-5 program requirements, and in consulting and advising clients on the specific immigration requirements of the EB-5 program.

[Dawn Lurie](#) is senior counsel in the Immigration Practice Group of Seyfarth Shaw LLP's Washington, D.C. office. Dawn advises on corporate immigration issues involving the recruitment, hiring, transfer, and retention of personnel worldwide. She is recognized in the legal community as a forward thinking immigration compliance authority and EB-5 investment strategist. She has more than 25 years of experience providing assistance with global and U.S. immigration processes. Ms. Lurie is considered a trusted partner to corporate clients and is relied on for her ability to spot impending government enforcement trends. Her ability to balance business necessity with regulatory reality is also highly valued. When advising clients, Ms. Lurie presents creative, yet compliant, solutions and identifies issues long before they become problematic. Dawn's proudest professional achievement is her ongoing work with young women in the legal field. She has served as a mentor and sponsor, and remains active in women's workplace initiatives.

[Janak Mehta](#) is the Whole Time Director of FRR Shares and Securities Ltd. He started the stock broking business in 1986. He is a commerce graduate from the Mumbai University (1984) and a graduate from the Harvard Business School (2010) for the OPM executive programme. He has been on several committees of the Bombay Stock Exchange (BSE) and ANMI. He is associated with several NGOs.

[Clifford Morris](#) is the President and Founder of Happy Healthy Shrimp, and the driving force behind our motto "If they aren't good enough for our family, they aren't good enough for yours." As a lifelong entrepreneur, Clifford has traveled the world and seen for himself the devastating effects of short-term, environmentally harmful agriculture and aquaculture practices. A native of South Africa, Clifford has long been interested in developing sustainable alternatives that will positively benefit our global health and future generations for years to come. After becoming aware of the growing need for more long-term, sustainable practices, Clifford visited numerous aquaculture facilities to meet top researchers and professionals. Through these exciting partnerships and Clifford's determination, Florida Organic Aquaculture developed into the environmentally beneficial, sustainable, family-oriented establishment we are today.

[Reid Thomas](#) is the Executive Vice President at [NES Financial](#), leading the company's sales and marketing organization. He brings over 20 years of executive management experience at both private and public companies, including Laszlo Systems, Octel Communications, and VINA Technologies. During his time with NES Financial, Mr. Thomas has been instrumental in the rapid growth of the company's EB-5 business, making NES Financial the leader in EB-5 by providing innovative solutions specifically built for the industry. Mr. Thomas' active participation in the EB-5 community has made him a frequent and sought after speaker at events and conferences across the country. He has written numerous articles, blogs, and white papers on the topics of escrow and fund administration, solidifying his position as an industry expert.



# Panelists' Bios

[Matthew Virkstis](#) focuses his practice on business immigration laws and regulations affecting U.S. and foreign companies, as well as related policy, political, and oversight issues. He is experienced advising trade associations and development companies on the EB-5 Immigrant Investor Program and issues related to adjudication of immigration petitions seeking approval to obtain financing for major infrastructure projects.

[Rob Winner](#) is a Partner in the Chicago office of Seyfarth Shaw LLP. As a member of the firm's Corporate department, Mr. Winner focuses his practice on mergers and acquisitions, corporate and energy finance, venture capital, private securities offerings, and general commercial transactions. Mr. Winner has more than 18 years of transactional experience working with both startups, developers and Fortune 500 companies. In addition to representing traditional Midwest manufacturing and distribution companies, he represents national energy and clean technologies companies, with a focus on oil and gas exploration and production assets, and renewable energy projects, including solar, wind, biofuels, biomass and waste-to-energy ventures. His experience extends to beyond general corporate and M&A practices to negotiating and drafting specialized commercial contracts in project construction and finance, power purchases and related interconnection agreements, technology licenses, fuel supply contracts and feedstock agreements



# Testimonials

"The full day format combined with high quality panelists allowed the opportunity to address many current topics in a meaningful way." – *Daniel Dwyer*

"I would highly recommend this Summit; it covers a broad range of issues in a comprehensive manner. Well done!" – *Clem Turner*

"The program is well worth the time for those seeking to understand the pitfalls and challenges for EB-5 investors and developers." – *Gordon Quan*

"As director of the Vermont EB5 Regional Center, who previously worked in muni and corporate bond industry, as well as has series 66 and series 7, I questioned whether the program would be worth my time. It was well worth attending." - *Brent Raymond*

"Absolutely invaluable to those who are new in the practice of EB-5" - *Rose Bautista, JD. Immigration Information Specialist, County of Hawaii, Office of the Mayor*

"Great way to get up to speed on issues and most players in industry"  
– *John Neill*

"It covers both basic & complex info - something that anyone interested in EB-5 should attend."  
- *Katie Wu*

"Excellent comprehensive presentation that provided a perfect entree to the EB-5 Visa Category" - *Mark Kalish*

"Great "Intro to EB-5" workshop. Get to hear from all parts of the EB-5 Industry." - *Catharine Yen*

"I think this would be useful to all people seeking investors from other countries." - *William Howell*

"Coming in with no prior legal, let alone EB-5, experience, I found the lectures very logically formed & easily accessible." - *Khalid Raouf*

"An essential conference to stay on the cutting edge of EB-5." - *Boyd Campbell*

"I like the format/organization of the topics presented during the workshop." - *Pamela Toyos*

Very positive and structured with an emphasis on cutting edge information." - *Michael Harris*

"Access to so many acclaimed professionals in the field at one time is well worth it." - *Rani Emandi*

"The EB-5 discussions are essential and understanding new trends and USCIS recent policies which effect a successful EB-5 project." - *Ed Beshara*

"It teaches everything about EB-5 in a day. It was worth travelling from India to attend this workshop." - *Sudhir Shah*

"A frank and informed foundation for dealing in the EB-5 visa world." - *Art Williamson*

"I highly recommend the EB-5 Summit. As someone who participates in conferences and summits nationally and internationally, I can state that this was the most in-depth information I have heard regarding EB-5 immigration matters. Well done!" - *Clem Turner*

"The Panels were excellent very knowledgeable and thoughtful. This is something that other events regarding EB-5 do not measure up to." - *Jeff carr*



# Sponsors



**AISA** is a registered investment advisory firm specializing in EB-5 transactions. We provide EB-5 investors professional support to enable them to make a sound investment decision. We bring extensive financial knowledge and institutional quality due diligence to the EB-5 market while ensuring full compliance with U.S. and international financial regulations.



**E3 Investment Group** structures offerings that allow foreign investors the opportunity to receive green cards under the U.S. Government's EB-5 program. They have a unique expertise in creating opportunities that do not involve regional centers, but offer all of the benefits of a scaled organization without the negatives. They call this Scalable-Direct. In essence, they are the Non-Regional Center.



**NES Financial** is an innovative provider of highly secure, compliant and transparent financial administration solutions for complex financial transactions, helping streamline EB-5 administration and secure document sharing. NES Financial's Escrow Administration Solutions simplifies the EB-5 Visa escrow process with highly-secure technology that is quick to set up, easily manages escrows and provides unlimited subaccounts for Regional Center principals and investors. NES Financial's EB-5 Virtual File Share provides Regional Centers, investors, attorneys and brokers with secure centralized document exchange and storage capabilities to streamline the investment-offering process. A cloud-based, easy to use system archives documents associated with a Regional Center's development project and provides secure access for all stakeholders from anywhere and at any time. NES Financial is headquartered in San Jose, California, with offices in Chicago and Boston.



**Seyfarth Shaw LLP** has more than 850 attorneys and provides a broad range of legal services in the areas of labor and employment, employee benefits, litigation, corporate and real estate. With offices in Atlanta, Boston, Chicago, Houston, London, Los Angeles, Melbourne, New York, Sacramento, San Francisco, Shanghai, Sydney and Washington, D.C., Seyfarth's clients include over 300 of the Fortune 500 companies and reflect virtually every industry and segment of the economy. A recognized leader in delivering value and innovation for legal services, Seyfarth's acclaimed SeyfarthLean® client service model has earned numerous accolades from a variety of highly respected third parties, including industry associations, consulting firms and media. For more information, visit [www.seyfarth.com/](http://www.seyfarth.com/).



**Florida Organic Aquaculture** offers an environmentally beneficial, delicious seafood alternative grown with the knowledge industry-leading professionals. Our energy efficient, sustainable aquaculture techniques provide you with a tasty, healthy addition to your family's diet. Our shrimp are raised with the same care we put into creating our own family's meals. We prize our strong core value of ensuring you are provided with the highest quality shrimp grown in the USA.



# ILW at a Glance

- ❖ Founded in 1999, ILW is focused on immigration. ILW has two divisions: law publishing and marketing services. We are a small, customer-focused company—just under one dozen people; our offices are in mid-town Manhattan. ILW Publisher Sam Udani has been in the immigration field for 24 years.
- ❖ ILW's flagship product for the last 16 years is Immigration Daily, an online newspaper sent out by email each working day to 32,000+ subscribers. During the last 12 months, Immigration Daily featured 1,500+ articles from 300+ authors. Immigration subscribers include 10,000+ attorneys, paralegals, and corporate HR personnel, 10,000+ immigrants, hundreds of people in academia, think tanks and journalists, 1,000+ officials at US Department of Labor, US Department of State, US Department of Homeland Security, and other executive branch agencies, dozens of people in courts throughout the country, many members of Congress and their staff in both parties and both Chambers on the Hill, 100+ officials in state governments across the country, and thousands of other people interested in US immigration law and policy. Immigration Daily has been quoted in published and unpublished opinions by federal courts.
- ❖ ILW has provided Continuing Legal Education (CLE) credits for attorneys in many states. We have conducted over 600 CLE seminars and workshops to immigration attorneys during the last 15 years. ILW has provided immigration law CLE seminar content on Westlaw and [law.com](http://law.com)
- ❖ ILW has published dozens of books on immigration law (most titles intended for lawyers) covering every major area of immigration law during the last 12 years. In addition, for many years ILW has distributed 7 immigration law titles from 3 other law publishers (American Lawyer Media, Juris Publishing, and Legal Research Bureau). [ILW.COM](http://ILW.COM) has co-published a book with the Society of Human Resource Management. One of our books was in the Mandarin language..
- ❖ For the past 8 years, ILW has provided full-spectrum marketing to a small handful of immigration law firms. For the past 4 years, ILW has provided marketing services to small handful of EB-5 projects.
- ❖ ILW's EB-5 activities fall into three general categories: Persian Gulf, India and China. In the Persian Gulf, ILW has conducted over 50 events in Dubai, Abu Dhabi, Sharjah, Kuwait, Manama, Doha, Muscat, Riyadh, Jeddah and Istanbul. We manage agent networks in many middle-eastern countries. In India, ILW works with a Investment Bank with over 100 offices throughout India, along with a US immigration law firm with a US immigration attorney permanently stationed in India. ILW conducts events and manages the investment process through the Indian investment bank. ILW has also conducted many EB-5 events in China, Taiwan and for Chinese students in the USA under Reg D.
- ❖ [ILW.COM](http://ILW.COM)'s website has 250,000+ visitors each month and 2,000,000+ page views each month. ILW's LinkedIn Group has 2,500+ immigration professionals, ILW's Twitter feed has 11,000+ followers, and ILW.COM's discussion board has 20,000+ registered users. [ILW.COM](http://ILW.COM) features 50,000+ pages of free immigration information online, the largest content repository for US immigration law information on the worldwide web. For 16 years, [ILW.COM](http://ILW.COM) averages as approximately in the top 20,000 largest US websites.



# Register Now!

*EB5 Summit*

*New York, NY- December 16<sup>th</sup> , 2016*

***Final Deadline: December 9, 2016***

***Price: \$599***

OPTION 1: Pay Via **CREDIT CARD**: Email [webmaster@ilw.com](mailto:webmaster@ilw.com) or Fax 212-545-0869

OPTION 2: Pay Via **CHECK**: Mail Check Payable to ILW.COM with this form to ILW.COM, P.O. Box 1830, New York, NY 10156 or fax this form with a copy of the check.

OPTION 3: **CALL** 212-545-0818 to register.

**Name of Attendee:** \_\_\_\_\_

**E-mail (required):** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Name** (as it appears on credit card): \_\_\_\_\_

**Credit Card:** (Circle one: V/M/A/D) \_\_\_\_\_

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