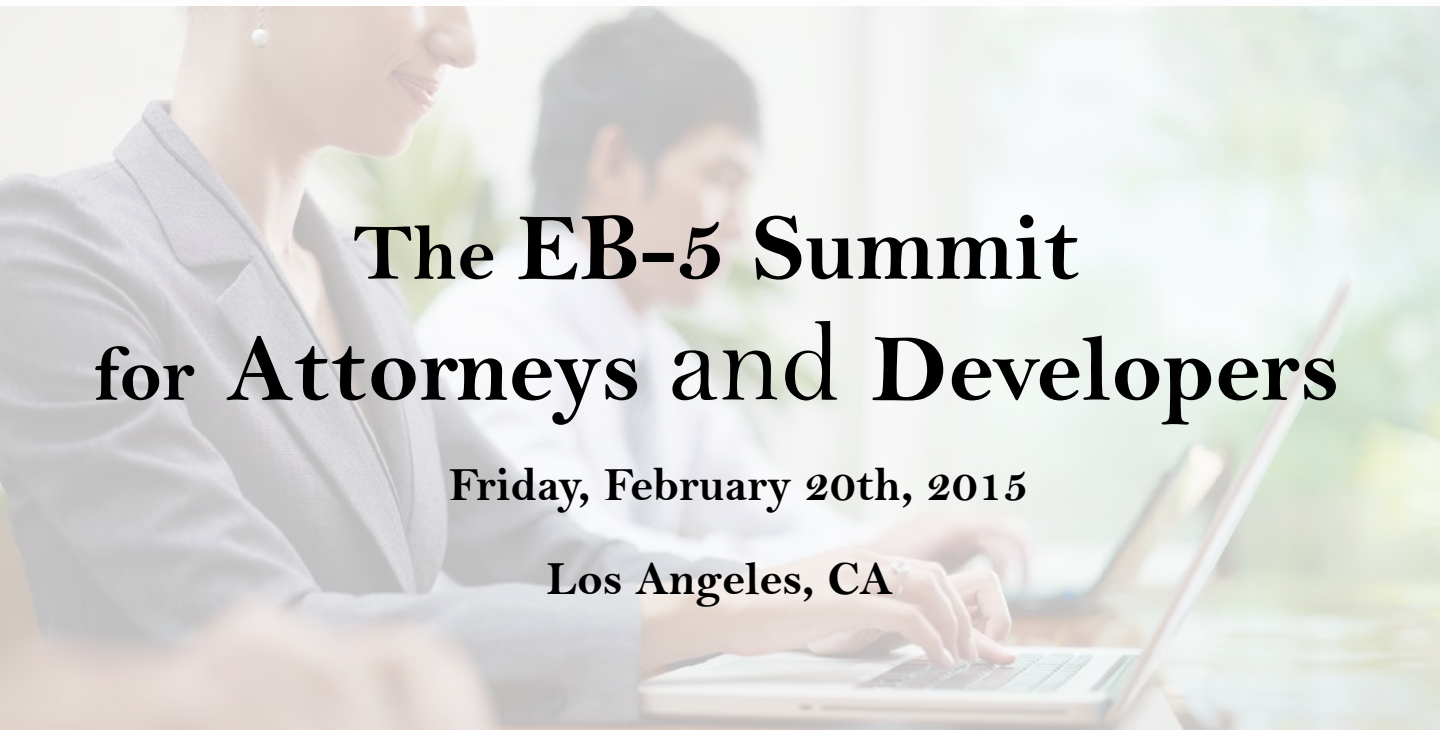




***Final Deadline:
February 17th, 2015***



The EB-5 Summit for Attorneys and Developers

Friday, February 20th, 2015

Los Angeles, CA

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WHO IS ILW?

ILW.COM is the leading immigration law publisher. Our free Immigration Daily reaches an audience of over 30,000 subscribers. Our immigration portal web site is the largest on the Internet with over 50,000 pages of information. We assist your practice via our periodicals, seminars, and VIP Network. Disclaimer: participation in this workshop does not create an attorney-client relationship with the speakers.

This is an all-day, (8:30 am to 6:00 pm), comprehensive workshop. Considerable time will be devoted to back and forth and the seating is limited to the first 50 registrants, to give participants ample opportunity to have their critical questions answered.

MCLE Credits Available For Many States.

WHO SHOULD ATTEND?

This event is beneficial to anyone involved in EB-5. The event day will bring together experts and practitioners on all sides of the EB-5 equation; featuring, both, experienced attorneys and regional center executives.

After each panel, guests will have the opportunity to discuss EB-5 issues among themselves and with speakers.

The CLE program for attorneys focuses on issues confronted when representing individual investors and panels.



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WORKSHOP OUTLINE

Time	Subject/Activity
8:30 - 9:00	Registration - Continental Breakfast and Handouts Provided
9:00 - 10:00	-Where does EB-5 fit in the Capital Stack? -How does one find investors
10:00 - 10:10	<i>Networking Break</i>
10:10 - 11:00	Lawfully Advising on Choosing A Project
11:00 - 11:10	<i>Networking Break</i>
11:10 - 12:00	Developing the I-924 Application
12:00 - 1:00	<i>Lunch</i>
1:00 - 1:50	I-526 Petitions and Source of Funds Issues
1:50 - 2:00	<i>Networking Break</i>
2:00 - 2:50	I-829 Applications and Documenting Job Creation
2:50 - 3:00	<i>Networking Break</i>
3:00 - 3:30	Funds Administration
3:30 - 3:40	<i>Networking Break</i>
3:40 - 4:10	The Non-Regional Center Concept
4:10 - 4:20	<i>Networking Break</i>
4:20 - 4:50	Security Issues in EB-5
4:50 - 5:00	<i>Networking Break</i>
5:00 - 6:00	Roundtable with all speakers on all EB-5 Matters



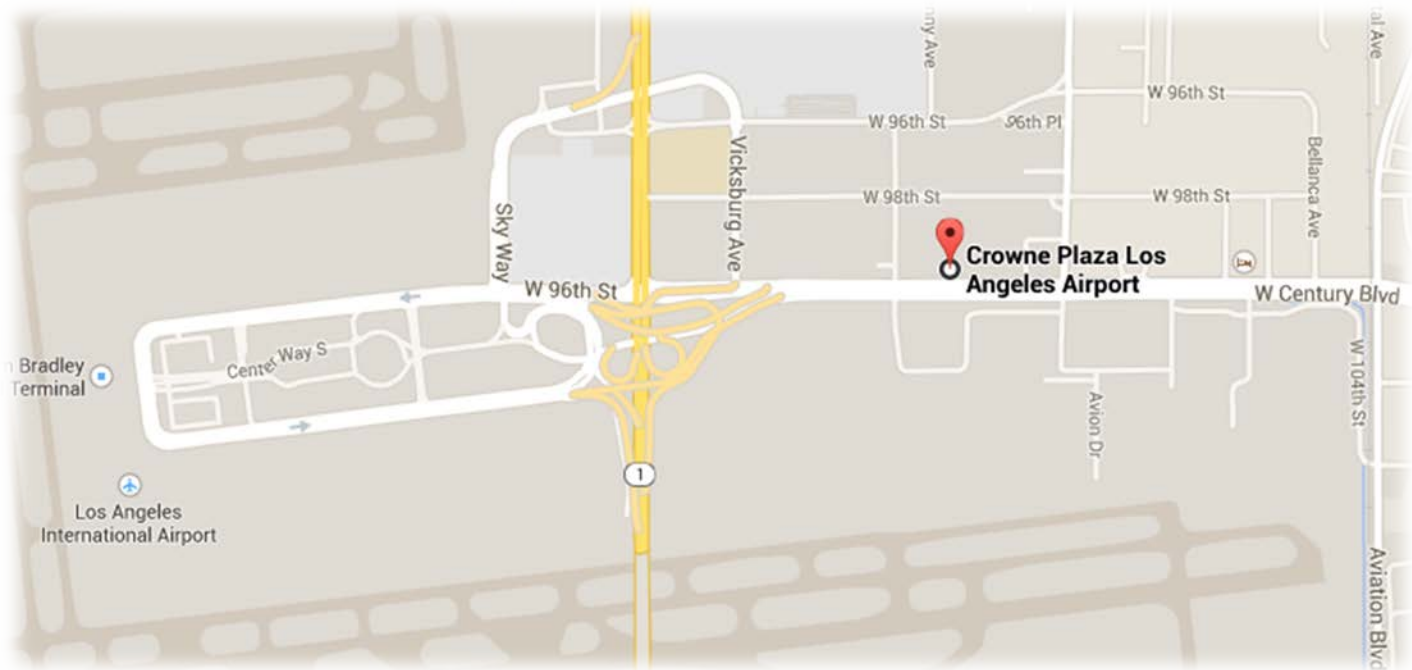
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LOCATION



Crowne Plaza Los Angeles
International Airport (LAX)
5985 West Century Boulevard
Los Angeles, CA 90045



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SPEAKERS



Angelo Paparelli is a partner of Seyfarth Shaw LLP. Mr. Paparelli, with a bicoastal practice in Southern California and New York City, is known for providing creative solutions to complex and straightforward immigration law problems, especially involving mergers and acquisitions, labor certifications and the H-1B visa category. His practice areas include legislative advocacy; employer compliance audits and investigations; U.S. and foreign work visas and permanent residence for executives, managers, scientists, scholars, investors, professionals, students and visitors; immigration messaging and speech-writing; corporate policy formulation; and immigration litigation before administrative agencies and the federal courts. He is

frequently quoted in leading national publications on immigration law. He is also a past President of the Alliance of Business Immigration Lawyers, a global consortium of leading immigration practitioners. Paparelli's blog and a comprehensive list of his many immigration law articles can be found at www.entertheusa.com. He is an alumnus of the University of Michigan where he earned his B.A., and of Wayne State University Law School where he earned his J.D. Paparelli is admitted to the state bars of California, Michigan and New York. Angelo is one of the most highly regarded business immigration lawyers and scholars in America. He is named a "Star Individual" for California (above Band 1) in the 2014 edition of Chambers USA

Allen Chi is the CEO of Mason Investments, Limited and Mainspring Capital Management. Mason Investments is a registered investment adviser (RIA) with the SEC and Mainspring Capital Management is a FINRA registered Broker-Dealer (member of SIPC). In addition, Mr. Chi has managed several investment partnership and the investments managed by Mr. Chi have averaged 65% annual rate of return. Mr. Chi holds Series 7, 24, and 66 licenses. He started his career at Bain & Company and is a graduate of Stanford University.



Nima Korpivaara is an immigration attorney and partner at David Hirson & Partners, LLP, which he joined in 2014. Attorney Korpivaara handles a variety of EB-5 and immigration-related cases, such as applications for EB-5 investors, and corporate business structure matters. His practice fields include investor (EB-5 and E-2), family and corporate immigration law, and he assists both small and large-scale clients with business visas, short-term and temporary work visas, naturalization, and family-based and employment-based permanent residency.



David Hirson has more than 30 years of experience in the practice of immigration law. His focus is on EB-5 investment immigration law. He has been certified as a Specialist in Immigration and Nationality Law by the State Bar of California, Board of Legal Specialization continuously since 1990.



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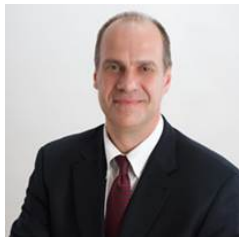
Dawn M. Lurie is a shareholder at Polsinelli, PC. She is recognized in the legal community as a sophisticated and forward thinking immigration compliance authority and EB-5 investment strategist. She focuses on visa and compliance issues. Dawn is proud to be considered a trusted partner to corporate clients and is relied on for her ability to spot impending government enforcement trends. She has represented clients in the EB-5 program since the early years of the program's inception, in the 1990s. Her experience has evolved over the last two decades as the EB-5 program progressed from an obscure means of obtaining U.S. residency, to a viable mechanism of funding a significant portion of the capital stack for large-scale projects and infrastructure building across industries. Attending EB-5 Board hearings in D.C., participating in the stakeholder conversation process with the USCIS and advocating for EB-5 immigration reform, provides her clients with a unique Washington perspective. Dawn serves on the EB-5 trade association's (IIUSA) Best Practices Committee and is a past Chair of the DC Chapter of the American Immigration Lawyers Association (AILA).



Michael Petrucelli is a Principal and sr advisor at US Freedom Capital. He served as Acting Director of US Citizenship and Immigration Services (USCIS) after previously working for two years as Deputy Director. Prior to USCIS, Mr. Petrucelli served as Senior Vice President for Operations and Chief of Staff of the Export-Import Bank of the United States. He has also served as a business policy advisor at the US Federal communications Commission and as a career Foreign Service Officer at the US Department of State.



Reid Thomas is the Executive Vice President at NES Financial, leading the company's sales and marketing organization. He brings over 20 years of executive management experience at both private and public companies, including Laszlo Systems, Octel Communications, and VINA Technologies. During his time with NES Financial, Mr. Thomas has been instrumental in the rapid growth of the company's EB-5 business, making NES Financial the leader in EB-5 by providing innovative solutions specifically built for the industry. Mr. Thomas' active participation in the EB-5 community has made him a frequent and sought after speaker at events and conferences across the country. He has written numerous articles, blogs, and white papers on the topics of escrow and fund administration, solidifying his position as an industry expert.



John Roth is Managing Attorney at the Roth Immigration Law Firm. He is a member of the New York State Bar Association. In addition to being an immigration attorney, he has an extensive business background, including an M.B.A. For the Wharton School of Finance, a Series 7 and a Series 63 license, and he is a registered representative of a Broker-Dealer firm. His firm, EB-5 Analytics, provides due diligence analyses of EB-5 regional center projects for EB-5 Pilot Program immigrant investors.





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SPEAKERS



Gregory White is a Partner in the firm's Corporate Practice Group. Mr. White's practice focuses on the representation of corporations, private equity funds, venture capital firms, and corporations in financing, technology and M&A transactions. A substantial portion of Greg's practice includes high-tech and emerging growth companies in a number of industries, including software, telecommunications, data storage, mobile technology, medical technology and e-commerce. In addition to representing such companies in fundraising transactions, Greg's work for these clients includes representation in connection with corporate partnering, joint ventures and strategic alliances, as well as licensing, marketing, distribution, service, support, outsourcing, and other agreements. Mr. White has an extensive practice assisting venture capital and private equity funds in the capital formation and investment process and in connection with M&A transactions. His practice includes both start-up and public company work and he has extensive experience in the area of securities law practice and compliance. Mr. White is a frequent lecturer on various aspects of venture capital transactions and has authored articles and legal education publications on private equity transactions. Mr. White also serves, on behalf of the firm, in the capacity of general outside corporate legal counsel to a number of the firm's clients and in such capacity advises the boards of directors of firm clients on corporate governance issues and the fiduciary principles applicable to board oversight, including consideration of disclosure issues, major transactions, legal disputes and other similar matters.



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CLE CREDITS

ILW.COM is an accredited CLE Provider in the States of California and Texas.

Attorneys admitted in AK, CO, FL, MT, ND, NJ, NY (some exclusions apply) and WV are able to obtain MCLE credits through reciprocity with the State of California.

For the remaining states, which require MCLE but do not accept reciprocity with any other jurisdiction, a "Certificate of Attendance" for obtaining self-study credits will be provided.

Please note, CT, DC, MA, MD, MI and SD do not require MCLE.



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TESTIMONIALS

"As director of the Vermont EB5 Regional Center, who previously worked in muni and corporate bond industry, as well as has series 66 and series 7, I questioned whether the program would be worth my time. It was well worth attending."
- **Brent Raymond**

"Absolutely invaluable to those who are new in the practice of EB-5" - **Rose Bautista, JD. Immigration Information Specialist, County of Hawaii, Office of the Mayor.**

"It covers both basic & complex info - something that anyone interested in EB-5 should attend." - **Katie Wu**

"Excellent comprehensive presentation that provided a perfect entree to the EB-5 Visa Category" - **Mark Kalish**

"Access to so many acclaimed professionals in the field at one time is well worth it." - **Rani Emandi**

"Great "Intro to EB-5" workshop. Get to hear from all parts of the EB-5 Industry." - **Catharine Yen**

"I think this would be useful to all people seeking investors from other countries." - **William Howell**

"Coming in with no prior legal, let alone EB-5, experience, I found the lectures very logically formed & easily accessible."
- **Khalid Raouf**

"An essential conference to stay on the cutting edge of EB-5." - **Boyd Campbell**

"I like the format/organization of the topics presented during the workshop." - **Pamela Toyos**

Very positive and structured with an emphasis on cutting edge information." - **Michael Harris**

"A frank and informed foundation for dealing in the EB-5 visa world." - **Art Williamson**

"Excellent info on EB-5." - **Mazher Shah-Khan**

"The EB-5 discussions are essential and understanding new trends and USCIS recent policies which effect a successful EB-5 project." - **Ed Beshara**

"It teaches everything about EB-5 in a day. It was worth travelling from India to attend this workshop." - **Sudhir Shah**

"I learnt a lot. All the speakers are very knowledgeable and articulate. The discussion is very lively and not boring at all."
- **Yee Ling Poon**

"The EB-5 Workshop provides hands-on, practical knowledge straight from experienced stakeholders. Highly recommended." - **Jesus Rios**



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SPONSORS



E3 Investment Group structures offerings that allow foreign investors the opportunity to receive green cards under the U.S. Government's EB-5 program. They have a unique expertise in creating opportunities that do not involve regional centers, but offer all of the benefits of a scaled organization without the negatives. They call this Scalable-Direct. In essence, they are the Non-Regional Center.



NES Financial is an innovative provider of highly secure, compliant and transparent financial administration solutions for complex financial transactions, helping streamline EB-5 administration and secure document sharing. NES Financial's Escrow Administration Solutions simplifies the EB-5 Visa escrow process with highly-secure technology that is quick to set up, easily manages escrows and provides unlimited subaccounts for Regional Center principals and investors. NES Financial's EB-5 Virtual File Share provides Regional Centers, investors, attorneys and brokers with secure centralized document exchange and storage capabilities to streamline the investment-offering process. A cloud-based, easy to use system archives documents associated with a Regional Center's development project and provides secure access for all stakeholders from anywhere and at any time. NES Financial is headquartered in San Jose, California, with offices in Chicago and Boston.



Seyfarth Shaw LLP provides thoughtful, strategic, practical legal counsel to client companies and legal teams of all sizes. With more than 800 attorneys in the U.S., London, Shanghai, Melbourne and Sydney, we offer a national platform and an international gateway to serve your changing business and legal needs in litigation, employment, corporate, real estate and employee benefits. For more information, visit www.seyfarth.com/.

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