Discounted Deadline: May 22, 2015

The EB-5 Summit for Attorneys and Developers

Wednesday, June 17th, 2015
Washington D.C
(National Harbor, MD)

Sponsored By
WHO IS ILW?

ILW.COM is the leading immigration law publisher. Our free Immigration Daily reaches an audience of over 30,000 subscribers. Our immigration portal web site is the largest on the Internet with over 50,000 pages of information. We assist your practice via our periodicals, seminars, and VIP Network. Disclaimer: participation in this workshop does not create an attorney-client relationship with the speakers.

This is an all-day, (8:30 am to 6:00 pm), comprehensive workshop. Considerable time will be devoted to back and forth and the seating is limited to the first 50 registrants, to give participants ample opportunity to have their critical questions answered.

MCLE Credits Available For Many States

WHO SHOULD ATTEND?

This event is beneficial to anyone involved in EB-5. The event day will bring together experts and practitioners on all sides of the EB-5 equation; featuring, both, experienced attorneys and regional center executives.

After each panel, guests will have the opportunity to discuss EB-5 issues among themselves and with speakers.

The CLE program for attorneys focuses on issues confronted when representing individual investors and panels.
## WORKSHOP OUTLINE

<table>
<thead>
<tr>
<th>Time</th>
<th>Subject/Activity</th>
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<tbody>
<tr>
<td>8:30 - 9:00</td>
<td>Registration - Continental Breakfast and Handouts Provided</td>
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<tr>
<td>9:00 - 10:00</td>
<td>- Where does EB-5 fit in the Capital Stack</td>
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<td>- How does one find investors</td>
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<tr>
<td>10:00 – 10:10</td>
<td>Networking Break</td>
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<tr>
<td>10:10 - 11:00</td>
<td>Lawfully Advising on Choosing A Project</td>
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<tr>
<td>11:00 - 11:10</td>
<td>Networking Break</td>
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<tr>
<td>11:10 - 12:00</td>
<td>Developing the I-924 Application</td>
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<tr>
<td>12:00 – 1:00</td>
<td>Lunch</td>
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<tr>
<td>1:00 – 1:50</td>
<td>I-526 Petitions and Source of Funds Issues</td>
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<tr>
<td>1:50 - 2:00</td>
<td>Networking Break</td>
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<tr>
<td>2:00 - 2:50</td>
<td>I-829 Applications and Documenting Job Creation</td>
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<td>2:50 - 3:00</td>
<td>Networking Break</td>
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<tr>
<td>3:00 – 3:30</td>
<td>Funds Administration</td>
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<td>3:30 – 3:40</td>
<td>Networking Break</td>
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<td>3:40 – 4:10</td>
<td>The Non-Regional Center Concept</td>
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<td>4:10 – 4:20</td>
<td>Networking Break</td>
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<tr>
<td>4:50 – 5:00</td>
<td>Networking Break</td>
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<tr>
<td>5:00 - 6:00</td>
<td>Roundtable with all speakers on all EB-5 Matters</td>
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Speakers: Robert Loughran (Discussion Leader) Jeff Campion, Laura Danielson, Matt Gordon, Trevor Saliba, Reid Thomas, Christian Triantaphyllis, Greg White, Steve Yale-Loehr, and others to be announced.

LOCATION

AC Hotel Washington, DC at National Harbor
156 Waterfront Street
National Harbor, Maryland 20745

To reserve a room, call 301-749-2299
Or reserve online by clicking here.
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SPEAKERS

Robert F. Loughran is a Partner of FosterQuan, LLP and is Board Certified in Immigration and Nationality Law by the Texas Board of Legal Specialization. He has over 20 years of experience representing and advising Investors and Ultra High Net Worth individuals on U.S. and global immigration law. Mr. Loughran is nationally recognized as a leading EB-5 attorney and regularly advises developers on the formation of EB-5 Regional Centers. He has advised hundreds of individual investors on the EB-5 process and alternative immigration categories. Mr. Loughran has also successfully litigated to secure Removal of Conditional Status in Immigration Court for investors initially denied their final “green cards” by the Citizenship and Immigration Service. In 2014, Mr. Loughran was selected by Best Lawyers as Austin Immigration Law “Lawyer of the Year” by The Best Lawyers in America, and he has been regularly designated as a Texas Super Lawyer by Texas Monthly and one of the Best Lawyers in America. Since 2005, Mr. Loughran has served as the Vice Chair for the State Bar Committee on Laws Relating to Immigration and Nationality. He was appointed to the Texas State Bar Standing Committee on Laws Relating to Immigration and Nationality, the American Immigration Lawyers Association’s (AILA’s) National Committee on Business Immigration, and the Texas Board of Legal Specialization Standards and Fitness Committee. From 2006 to 2008, Mr. Loughran was the American Immigration Lawyers Association Liaison to Vermont Service Center of Department of Homeland Security for H-1B issues. For several years prior to that, Mr. Loughran was the American Immigration Lawyers Association Liaison to San Antonio District Office of Department of Homeland Security. He is also a member of the Society for Human Resource Management Executive Relocation Council, the State Bar of Texas – International Law Section, the Austin Bar Association, the British American Business Association, and the Alliance of Business Immigration Lawyers. Mr. Loughran is admitted to practice before the U.S. District Court Southern District of Texas and the U.S. Court of Appeals (5th Circuit) regularly invited to speak and publish on Investor Immigration issues.

Jeffrey E. Campion is an attorney that specializes in representing foreign high net-worth clients and their businesses. His firm continues this representation before the US Citizenship and Immigration Services (USCIS), U.S. Departments of Labor and State, and state employment agencies. His clients include individuals and families that have or currently appear on the Forbes List for the wealthiest individuals in Latin America. He is a member of the American Immigration Lawyers Association and was a board member for the Miami Chapter of the United States-Mexico Chamber of Commerce. Mr. Campion is also a member of the IIUSA Best practices committee, a board member of the AILA Mexico chapter and is "EB5 verified" by EB5investors.com

Laura Danielson is the chair of the Immigration Group at Fredrikson & Byron. She has been an immigration lawyer since 1989, is a frequent speaker at national and international conferences, and has taught immigration law at the University of Minnesota Law School. Laura works with companies, investors and other professionals in non-immigrant and immigrant visa matters with special concentration on arts, business, and investor-based immigration. She also has expertise in I-9 audits, employer sanctions, family immigration, asylum and naturalization matters. She is also co-author of Immigration Law in a Nutshell and co-editor of Green Card Stories (www.greencardstories.com), a coffee table style book which was released on January 30, 2012. As a member of the Alliance of Business Immigration Lawyers (www.abil.com), a premiere group of twenty-one U.S. lawyers, Laura has been especially active in developing its global consortium of immigration practitioners in countries throughout the world. Splitting her time between Fredrikson’s Minneapolis and Shanghai offices, Laura is committed to developing and providing global and investment-related immigration services, particularly EB-5 matters for foreign investors.
Matt Gordon is the Managing Director of E3 Investment Group. He is a finance professional whose vision and passion is to help realize extraordinary value through the flawless planning and execution of strategy, financings and transactions that foster aggressive sustainable growth. Mr. Gordon is a licensed attorney, having practiced law with some of the most prestigious Wall Street firms, including Fried Frank and Sullivan & Cromwell. He is a member of the New York State Bar and holds SEC securities licenses.

Trevor Saliba is Chairman, Chief Executive Officer and Managing Director of NMS Capital Group and its group companies. Mr. Saliba is responsible for overseeing all operations of the firm’s Investment Banking, Investment Advisory, Private Equity and Investment Management divisions. He has over seventeen years of experience as a professional investor, financier and entrepreneur in a diversified range of industries including construction, real estate, banking, investment management, manufacturing, media and consumer products also having served in Senior Management and Board Member capacities of both private and public companies. Mr. Saliba has also served as the Co-Portfolio Manager since 1996 of SPAT, a private investment trust comprised of assets invested in stocks, bonds, third party managers, money market instruments, venture capital, real estate and alternative investment strategies. In addition, he serves on the Global Advisory Board of Platinum Capital Management (UK) Ltd., a London based investment firm authorized by the Financial Services Authority (FSA) and is the Co-Director of the Los Angeles/Orange County Chapter of GARP (Global Association of Risk Professionals). Mr. Saliba received both his B.S. in Business Administration and M.S. in Finance from La Salle University. Mr. Saliba holds Series 7, 24, 63, 65 and 79 FINRA registrations.

Reid Thomas is the Executive Vice President at NES Financial, leading the company's sales and marketing organization. He brings over 20 years of executive management experience at both private and public companies, including Laszlo Systems, Octel Communications, and VINA Technologies. During his time with NES Financial, Mr. Thomas has been instrumental in the rapid growth of the company's EB-5 business, making NES Financial the leader in EB-5 by providing innovative solutions specifically built for the industry. Mr. Thomas' active participation in the EB-5 community has made him a frequent and sought after speaker at events and conferences across the country. He has written numerous articles, blogs, and white papers on the topics of escrow and fund administration, solidifying his position as an industry expert.

Christian Triantaphyllis is an attorney in FosterQuan LLP's Houston office. He concentrates his practice on business immigration matters and is a member of the firm's EB-5 immigrant investor legal team. Mr. Triantaphyllis represents clients in the preparation and filing of immigrant investor petitions pertaining to proprietary investments and to investments through Regional Centers. Prior to joining FosterQuan, Mr. Triantaphyllis clerked at an international law firm in New York, NY where he worked on a wide variety of global immigration issues. He also interned for the International Criminal Tribunal for the former Yugoslavia in The Hague. For two years Mr. Triantaphyllis served as a United States Peace Corps Volunteer in Malawi. He is the News Editor for the American Bar Association's Immigration Litigation Committee and is the author of several articles concerning international legal issues.
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Gregory White is a Partner in the firm’s Corporate Practice Group. Mr. White’s practice focuses on the representation of corporations, private equity funds, venture capital firms, and corporations in financing, technology and M&A transactions. A substantial portion of Greg’s practice includes high-tech and emerging growth companies in a number of industries, including software, telecommunications, data storage, mobile technology, medical technology and e-commerce. In addition to representing such companies in fundraising transactions, Greg’s work for these clients includes representation in connection with corporate partnering, joint ventures and strategic alliances, as well as licensing, marketing, distribution, service, support, outsourcing, and other agreements. Mr. White has an extensive practice assisting venture capital and private equity funds in the capital formation and investment process and in connection with M&A transactions. His practice includes both start-up and public company work and he has extensive experience in the area of securities law practice and compliance. Mr. White is a frequent lecturer on various aspects of venture capital transactions and has authored articles and legal education publications on private equity transactions. Mr. White also serves, on behalf of the firm, in the capacity of general outside corporate legal counsel to a number of the firm’s clients and in such capacity advises the boards of directors of firm clients on corporate governance issues and the fiduciary principles applicable to board oversight, including consideration of disclosure issues, major transactions, legal disputes and other similar matters.

Steve Yale-Loehr is one of the nation's preeminent authorities on U.S. immigration and asylum law. A prolific scholar, he has written many law review articles, and is author or co-author of four standard reference works. He was-in-chief of The Cornell International Law Journal, and he co-authors a bimonthly column for The New York Law Journal. He is of counsel to the Ithaca firm of Miller Mayer. Upon receiving his Cornell J.D. cum laude, Prof. Yale-Loehr clerked for Chief Judge Howard G. Munson of the U.S. District Court for the Northern District of New York. He is the 2001 recipient of the American Immigration Lawyers Association (AILA)'s Elmer Fried Award for Excellence in Teaching and the 2004 recipient of AILA's Edith Lowenstein Award for excellence in advancing the practice of immigration law.
CLE CREDITS

ILW.com is an accredited CLE provider in the states of California and Texas.

Attorneys admitted in AK, CO, FL, MT, ND, NJ, NY (some inclusions apply) and WV are able to obtain MCLE credits through reciprocity with the State of California.

For the remaining states, which require MCLE but do not accept reciprocity with any other jurisdiction, a “Certificate of Attendance” for obtaining self-study credits will be provided.

Please note: CT, DC, MA, MD, MI, and SD do not require MCLE.
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Testimonials

“The full day format combined with high quality panelists allowed the opportunity to address many current topics in a meaningful way.” – Daniel Dwyer

“I would highly recommend this Summit; it covers a broad range of issues in a comprehensive manner. Well done!” – Clem Turner

"Great way to get up to speed on issues and most players in industry“ – John Neill

"The program is well worth the time for those seeking to understand the pitfalls and challenges for EB-5 investors and developers.” – Gordon Quan

"As director of the Vermont EB5 Regional Center, who previously worked in muni and corporate bond industry, as well as has series 66 and series 7, I questioned whether the program would be worth my time. It was well worth attending." - Brent Raymond

"Absolutely invaluable to those who are new in the practice of EB-5" - Rose Bautista, JD. Immigration Information Specialist, County of Hawaii, Office of the Mayor

"It covers both basic & complex info - something that anyone interested in EB-5 should attend." - Katie Wu

"Excellent comprehensive presentation that provided a perfect entree to the EB-5 Visa Category" - Mark Kalish

"Access to so many acclaimed professionals in the field at one time is well worth it." - Rani Emandi

"Great "Intro to EB-5" workshop. Get to hear from all parts of the EB-5 Industry." - Catharine Yen

"I think this would be useful to all people seeking investors from other countries.” - William Howell

"Coming in with no prior legal, let alone EB-5, experience, I found the lectures very logically formed & easily accessible.“ - Khalid Raoof

"An essential conference to stay on the cutting edge of EB-5." - Boyd Campbell

"I like the format/organization of the topics presented during the workshop.” - Pamela Toyos

Very positive and structured with an emphasis on cutting edge information." - Michael Harris

"A frank and informed foundation for dealing in the EB-5 visa world." - Art Williamson

"Excellent info on EB-5." - Mazher Shah-Khan

"The EB-5 discussions are essential and understanding new trends and USCIS recent policies which effect a successful EB-5 project." - Ed Beshara

"It teaches everything about EB-5 in a day. It was worth travelling from India to attend this workshop.” – Sudhir Shah
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SPONSORS

E3 Investment Group structures offerings that allow foreign investors the opportunity to receive green cards under the U.S. Government's EB-5 program. They have a unique expertise in creating opportunities that do not involve regional centers, but offer all of the benefits of a scaled organization without the negatives. They call this Scalable-Direct. In essence, they are the Non-Regional Center.

NES Financial is an innovative provider of highly secure, compliant and transparent financial administration solutions for complex financial transactions, helping streamline EB-5 administration and secure document sharing. NES Financial's Escrow Administration Solutions simplifies the EB-5 Visa escrow process with highly-secure technology that is quick to set up, easily manages escrows and provides unlimited subaccounts for Regional Center principals and investors. NES Financial's EB-5 Virtual File Share provides Regional Centers, investors, attorneys and brokers with secure centralized document exchange and storage capabilities to streamline the investment-offering process. A cloud-based, easy to use system archives documents associated with a Regional Center's development project and provides secure access for all stakeholders from anywhere and at any time. NES Financial is headquartered in San Jose, California, with offices in Chicago and Boston.

Pathways plays a small part in changing a person’s destiny for the good by creating pathways for investors, developers, and brokers by matching investor capital with developer capital needs while meeting the requirements of the EB-5 program. Pathways succeeds by selecting projects that maximize the potential of Green Card issuance and repayment of capital; providing personalized attention using the most trusted and efficient advisors; and creating a casual, flexible and growth oriented environment for their employees. Pathways believes in re-investing time and money back into the cities of the people they work with.

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