

The  
EB-5 Summit  
for  
Attorneys and Developers

Friday, December 18, 2015  
New York, NY

Final Deadline: December 15<sup>th</sup>, 2015

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# The EB-5 Summit for Attorneys and Developers

New York, NY | Friday, December 18<sup>th</sup>, 2015

**Speakers:** Parisa Karaahmet (Discussion Leader), Chad Ellsworth, Enrique Gonzalez, Matt Gordon, Bill Gresser, Daniel B. Lundy, Dawn Lurie, Kristen Ng, John Roth, Reid Thomas, and Greg White.

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## WHO IS ILW?

ILW.COM is the leading immigration law publisher. Our free Immigration Daily reaches an audience of over 30,000 subscribers. Our immigration portal web site is the largest on the Internet with over 50,000 pages of information. We assist your practice via our periodicals, seminars, and VIP Network. Disclaimer: participation in this workshop does not create an attorney-client relationship with the speakers.

This is an all-day, (8:30 am to 6:00 pm), comprehensive workshop. Considerable time will be devoted to back and forth and the seating is limited to the first 50 registrants, to give participants ample opportunity to have their critical questions answered.

MCLE Credits Available For Many States

## WHO SHOULD ATTEND?

This event is beneficial to anyone involved in EB-5. The event day will bring together experts and practitioners on all sides of the EB-5 equation; featuring, both, experienced attorneys and regional center executives.

After each panel, guests will have the opportunity to discuss EB-5 issues among themselves and with speakers.

The CLE program for attorneys focuses on issues confronted when representing individual investors and panels.



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## WORKSHOP OUTLINE

Time	Subject/Activity
8:30 - 9:00	Registration - Continental Breakfast and Handouts Provided
9:00 - 10:00	<ul style="list-style-type: none"><li>• Where does EB-5 fit in the Capital Stack</li><li>• How does one find investors</li></ul>
10:00 - 10:10	<i>Networking Break</i>
10:10 - 11:00	Lawfully Advising on Choosing A Project
11:00 - 11:10	<i>Networking Break</i>
11:10 - 12:00	Developing the I-924 Application
12:00 - 1:00	<i>Lunch</i>
1:00 - 1:50	I-526 Petitions and Source of Funds Issues
1:50 - 2:00	<i>Networking Break</i>
2:00 - 2:50	I-829 Applications and Documenting Job Creation
2:50 - 3:00	<i>Networking Break</i>
3:00 - 3:30	Funds Administration
3:30 - 3:40	<i>Networking Break</i>
3:40 - 4:10	The Non-Regional Center Concept
4:10 - 4:20	<i>Networking Break</i>
4:20 - 4:50	Security Issues in EB5
4:50 - 5:00	<i>Networking Break</i>
5:00 - 6:00	<i>Roundtable with all speakers on all EB-5 Matters</i>



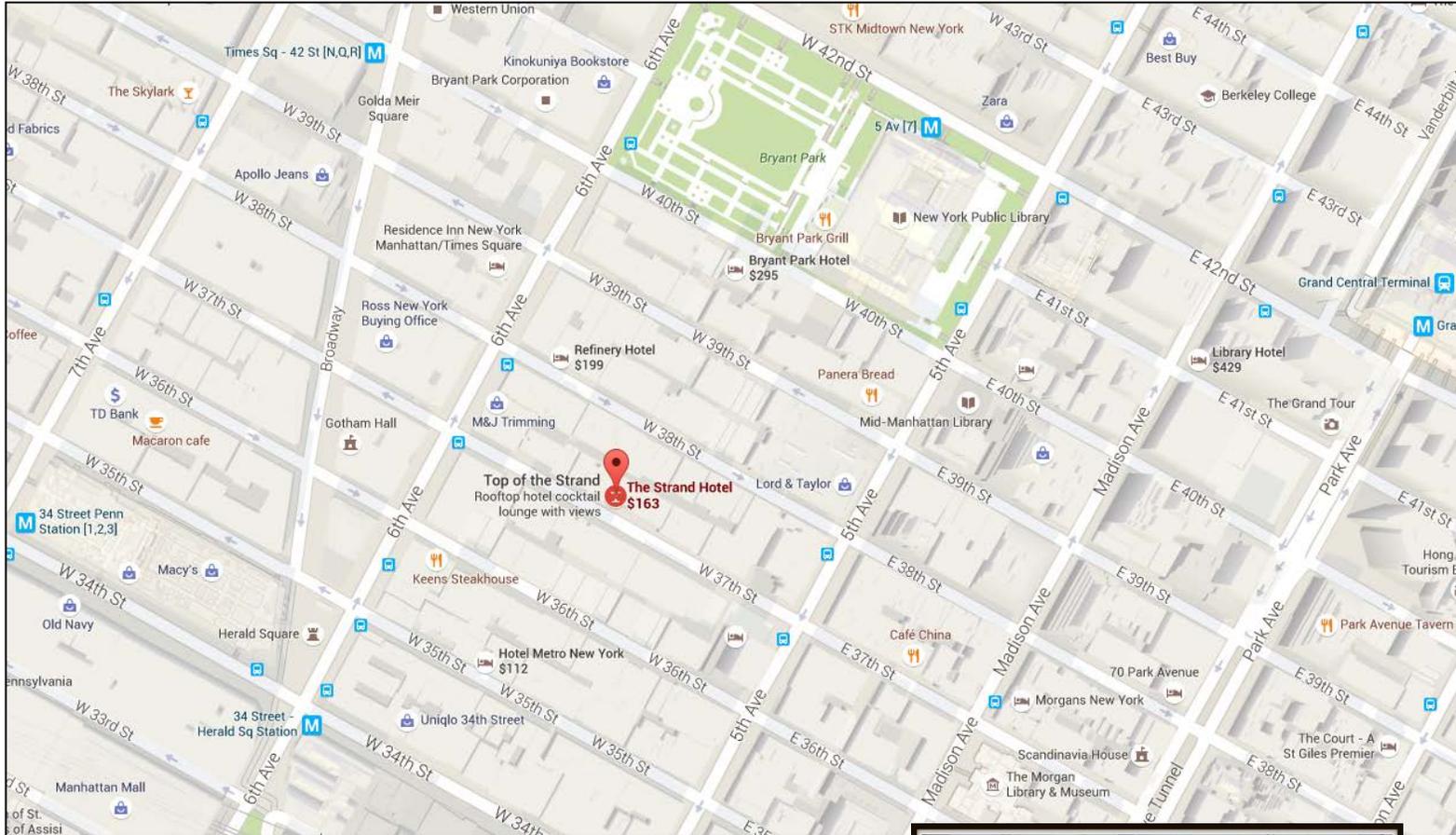
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## LOCATION



**THE STRAND HOTEL**  
33 W 37TH ST  
NEW YORK, NY 10018  
BOOKING A ROOM? CALL 212-  
448-1024





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## SPEAKERS



**Parisa Karaahmet (DL)** is a partner at Fragomen and leads a team specializing in individual, complex and corporate immigration matters. She has presented at Pace University's Judicial Institute, guest lectured at Cardozo Law School, and speaks at national conferences. She chairs Practicing Law Institute's annual conference "Defending Removal Proceedings" and co-chairs the American Bar Association Immigration Litigation Committee. Parisa previously served as an Assistant District Counsel and Acting Deputy District Counsel for the Immigration and Naturalization Service, New York District Office. Her areas of specialty include advising clients with respect to criminal and other inadmissibility grounds, employer sanctions, EB-5, E-verify and I-9 compliance. On the corporate compliance advisory group side, Parisa represents a variety of large, mid-size and smaller companies in their immigration matters, including those in the financial services, medical, pharmaceutical, education and technology sectors.



**Chad Ellsworth** joined Fragomen as an Associate in 2002 from Tulane Law School cum laude. While at Tulane, he served as Associate Executive Editor for *The Tulane Journal of International and Comparative Law*. His practice focuses on the representation of individual and business clients on a wide variety of corporate immigration and related employment matters. Chad has advised human resource personnel, managers, executives and professionals and multinational corporations on a variety of global immigration matters with an emphasis on the establishment and/or improvement of immigration compliant global mobility programs including jurisdictions with less formalized immigration processes and procedures. Chad also advises many high net worth individuals in their immigration related investments. As Chinese citizens are the largest users of the U.S. EB-5 Investor Category, he regularly liaises with Chinese and other foreign investors to address their immigration needs. He is a member of the firm's Corporate Compliance and Private Client Practice Groups and a regular speaker at national and international immigration conferences including the American Immigration Lawyers Association, Council for Global Immigration (formerly ACIP), the China-US Business Alliance, EB-5 Investors, the Invest in America Shanghai Summit and Exhibition, and Immigration Lawyers on the Web (ILW). He is also the author of immigration related articles.



**Enrique Gonzalez** is the Managing Partner of Fragomen's Florida office. Enrique's practice is broad based and includes counseling companies, institutions and individuals. He has significant experience related to managing the immigration compliance programs for companies and institutions engaged in a wide range of activities/industries including: agriculture, education/research, energy, entertainment, food service, healthcare, hospitality and technology. He also provides legal counsel to entrepreneurs and high net-worth individuals regarding investment based immigration (including the EB-5 Program). From January to August 2013, Enrique served as Special Counsel on Immigration to U.S. Senator Marco Rubio (R-FL) where he was the Senator's principal advisor/negotiator on the Border Security, Economic Opportunity, and Immigration Modernization Act (S. 744) that was approved by the U.S. Senate on June 27, 2013. Enrique's immigration reform work with Senator Rubio has been the topic of multiple articles throughout a number of publications, including [The New Yorker](#), [Bloomberg Businessweek](#), the [Miami Herald](#), [The New York Times](#), [Politico](#) and [The Washington Post](#). He also served as the Vice Mayor/Commissioner of the City of West Miami from 1994 to 2001. Enrique has lectured nationally, regionally and locally on immigration matters to various groups. Enrique Speaks English and Spanish.



**Matt Gordon** is the Chief Executive Officer at E3iG and Chairman of E3 Cargo. Mr. Gordon's career spans business operations, finance and law. Mr. Gordon is a noted expert in the EB-5 field and is an authority on structuring EB-5 investments. He is the editor of the EB-5 Book, the legal treatise on the EB-5 program and a frequent lecturer to immigration attorneys. Mr. Gordon has participated in policy events, including those hosted by the White House and Harvard University's Kennedy School of Government. Prior to founding E3 Investment Group, Mr. Gordon was an investment banker for a decade and ran the US division of a Swiss multi-national corporation. Mr. Gordon is a licensed attorney, having practiced mergers and acquisitions law at the beginning of his career with the largest and most reputable Wall Street firms including Fried Frank and Sullivan & Cromwell. Mr. Gordon received his B.S. in Policy Analysis from Cornell University and his J.D., with honors, from the University of Pennsylvania School of Law. Mr. Gordon holds FINRA/SEC securities licenses and is associated with a registered broker-dealer.

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**William ("Bill") Gresser** is the President and founder of EB-5 New York State, LLC. The Company was formed in 2007 and was designated as an EB-5 Regional Center by the US Citizenship & Immigration Services in 2009. EB-5 New York State has successfully completed several job-creating EB-5 projects - from inception through the I-526 and I-829 petition approval process. In addition, Mr. Gresser manages a regional center outside of New York and is actively engaged in EB-5 projects throughout the US. Mr. Gresser is a member of the Board of Directors of the Invest in USA (IIUSA) industry association and is a regular speaker on the EB-5 program. Mr. Gresser has a Bachelor of Arts, MBA and JD degrees from Georgetown University.



**Daniel B. Lundy** is a Partner at the Philadelphia Office of Klasko Immigration Law Partners, LLP. He is also a member of the Firm's EB-5 Team. Mr. Lundy has successfully represented numerous immigrant investors in their EB-5 petitions and applications, including investors seeking permanent residence through investment in their own businesses and investors seeking permanent residence through investments into USCIS approved Regional Centers. Mr. Lundy also represents developers and others who seek to use foreign investment funds under the EB-5 program to fund their projects, either through the formation of a Regional Center or by joining with an existing Regional Center. Mr. Lundy works with various securities lawyers, economists, business plan writers and other professionals in the preparation and filing of Regional Center designation and Regional Center amendment applications. Mr. Lundy is experienced in reviewing Regional Center and project business plans, economic reports, securities offering documents, and corporate documents for compliance with the EB-5 program requirements, and in consulting and advising clients on the specific immigration requirements of the EB-5 program. Mr. Lundy is admitted to the bar in the State of New York, the U.S. Courts of Appeals for the First, Second, Third, Fourth, Fifth, Seventh and Eleventh Circuits, and the U.S. District Courts for the Southern and Eastern Districts of New York. Mr. Lundy is a graduate of Hunter College (B.A., 2000) and Fordham University School of Law (J.D. 2006). He is a member of the New York County Lawyer's Association and American Immigration Lawyers Association (AILA).



**Dawn M. Lurie** is a shareholder at Polsinelli, PC. She is recognized in the legal community as a sophisticated and forward thinking immigration compliance authority and EB-5 investment strategist. She focuses on visa and compliance issues. Dawn is proud to be considered a trusted partner to corporate clients and is relied on for her ability to spot impending government enforcement trends. She has represented clients in the EB-5 program since the early years of the program's inception, in the 1990s. Her experience has evolved over the last two decades as the EB-5 program progressed from an obscure means of obtaining U.S. residency, to a viable mechanism of funding a significant portion of the capital stack for large-scale projects and infrastructure building across industries. Attending EB-5 Board hearings in D.C., participating in the stakeholder conversation process with the USCIS and advocating for EB-5 immigration reform, provides her clients with a unique Washington perspective. Dawn serves on the EB-5 trade association's (IIUSA) Best Practices Committee and is a past Chair of the DC Chapter of the American Immigration Lawyers Association (AILA).



**Kristen W. Ng** focuses her practice on business immigration and compliance matters. She advises individuals and companies on a wide range of immigration matters, including nonimmigrant and immigrant employment-based cases, citizenship issues (acquisition, retention and relinquishment) and investor cases (E-2 and EB-5). She communicates directly with clients, including HR managers, high-level executives, and employees to ensure comprehension of each respective immigration process and procedure and to collaboratively produce the best immigration strategy and approach for each individual matter.



**John Roth** is Managing Attorney at the Roth Immigration Law Firm. He is a member of the New York State Bar Association. In addition to being an immigration attorney, he has an extensive business background, including an M.B.A. For the Wharton School of Finance, a Series 7 and a Series 63 license, and he is a registered representative of a Broker-Dealer firm. His firm, EB-5 Analytics, provides due diligence analyses of EB-5 regional center projects for EB-5 Pilot Program immigrant investors.

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**Reid Thomas** is the Executive Vice President at NES Financial, leading the company's sales and marketing organization. He brings over 20 years of executive management experience at both private and public companies, including Laszlo Systems, Octel Communications, and VINA Technologies. During his time with NES Financial, Mr. Thomas has been instrumental in the rapid growth of the company's EB-5 business, making NES Financial the leader in EB-5 by providing innovative solutions specifically built for the industry. Mr. Thomas' active participation in the EB-5 community has made him a frequent and sought after speaker at events and conferences across the country. He has written numerous articles, blogs, and white papers on the topics of escrow and fund administration, solidifying his position as an industry expert.



**Gregory White** is a Partner in the firm's Corporate Practice Group. Mr. White's practice focuses on the representation of corporations, private equity funds, venture capital firms, and corporations in financing, technology and M&A transactions. A substantial portion of Greg's practice includes high-tech and emerging growth companies in a number of industries, including software, telecommunications, data storage, mobile technology, medical technology and e-commerce. In addition to representing such companies in fundraising transactions, Greg's work for these clients includes representation in connection with corporate partnering, joint ventures and strategic alliances, as well as licensing, marketing, distribution, service, support, outsourcing, and other agreements. Mr. White has an extensive practice assisting venture capital and private equity funds in the capital formation and investment process and in connection with M&A transactions. His practice includes both start-up and public company work and he has extensive experience in the area of securities law practice and compliance. Mr. White is a frequent lecturer on various aspects of venture capital transactions and has authored articles and legal education publications on private equity transactions. Mr. White also serves, on behalf of the firm, in the capacity of general outside corporate legal counsel to a number of the firm's clients and in such capacity advises the boards of directors of firm clients on corporate governance issues and the fiduciary principles applicable to board oversight, including consideration of disclosure issues, major transactions, legal disputes and other similar matters.

## CLE CREDITS

ILW.com is an accredited CLE provider in the states of California and Texas.



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Attorneys admitted in AK, CO, FL, MT, ND, NJ, NY (some inclusions apply) and WV are able to obtain MCLE credits through reciprocity with the State of California.

For the remaining states, which require MCLE but do not accept reciprocity with any other jurisdiction, a “Certificate of Attendance” for obtaining self-study credits will be provided.

Please note: CT, DC, MA, MD, MI, and SD do not require MCLE.



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## TESTIMONIALS

*"The full day format combined with high quality panelists allowed the opportunity to address many current topics in a meaningful way."* – **Daniel Dwyer**

*"I would highly recommend this Summit; it covers a broad range of issues in a comprehensive manner. Well done!"* – **Clem Turner**

*"Great way to get up to speed on issues and most players in industry"* – **John Neill**

*"The program is well worth the time for those seeking to understand the pitfalls and challenges for EB-5 investors and developers."* – **Gordon Quan**

*"As director of the Vermont EB5 Regional Center, who previously worked in muni and corporate bond industry, as well as has series 66 and series 7, I questioned whether the program would be worth my time. It was well worth attending."* - **Brent Raymond**

*"Absolutely invaluable to those who are new in the practice of EB-5"* - **Rose Bautista, JD. Immigration Information Specialist, County of Hawaii, Office of the Mayor**

*"It covers both basic & complex info - something that anyone interested in EB-5 should attend."* - **Katie Wu**

*"Excellent comprehensive presentation that provided a perfect entree to the EB-5 Visa Category"* - **Mark Kalish**

*"Access to so many acclaimed professionals in the field at one time is well worth it."* - **Rani Emandi**

*"Great "Intro to EB-5" workshop. Get to hear from all parts of the EB-5 Industry."* - **Catharine Yen**

*"I think this would be useful to all people seeking investors from other countries."* - **William Howell**

*"Coming in with no prior legal, let alone EB-5, experience, I found the lectures very logically formed & easily accessible."* - **Khalid Raouf**

*"An essential conference to stay on the cutting edge of EB-5."* - **Boyd Campbell**

*"I like the format/organization of the topics presented during the workshop."* - **Pamela Toyos**

*Very positive and structured with an emphasis on cutting edge information."* - **Michael Harris**

*"A frank and informed foundation for dealing in the EB-5 visa world."* - **Art Williamson**

*"Excellent info on EB-5."* - **Mazher Shah-Khan**

*"The EB-5 discussions are essential and understanding new trends and USCIS recent policies which effect a successful EB-5 project."* - **Ed Beshara**

*"It teaches everything about EB-5 in a day. It was worth travelling from India to attend this workshop."* - **Sudhir Shah**



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## SPONSORS



**E3 Investment Group** structures offerings that allow foreign investors the opportunity to receive green cards under the U.S. Government's EB-5 program. They have a unique expertise in creating opportunities that do not involve regional centers, but offer all of the benefits of a scaled organization without the negatives. They call this Scalable-Direct. In essence, they are the Non-Regional Center.



**NES Financial** is an innovative provider of highly secure, compliant and transparent financial administration solutions for complex financial transactions, helping streamline EB-5 administration and secure document sharing. NES Financial's Escrow Administration Solutions simplifies the EB-5 Visa escrow process with highly-secure technology that is quick to set up, easily manages escrows and provides unlimited subaccounts for Regional Center principals and investors. NES Financial's EB-5 Virtual File Share provides Regional Centers, investors, attorneys and brokers with secure centralized document exchange and storage capabilities to streamline the investment-offering process. A cloud-based, easy to use system archives documents associated with a Regional Center's development project and provides secure access for all stakeholders from anywhere and at any time. NES Financial is headquartered in San Jose, California, with offices in Chicago and Boston.



**Seyfarth Shaw LLP** provides thoughtful, strategic, practical legal counsel to client companies and legal teams of all sizes. With more than 800 attorneys in the U.S., London, Shanghai, Melbourne and Sydney, we offer a national platform and an international gateway to serve your changing business and legal needs in litigation, employment, corporate, real estate and employee benefits. For more information, visit [www.seyfarth.com/](http://www.seyfarth.com/).



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## REGISTER

New York, NY  
December 18, 2015

**\$299**

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