

**Final Deadline (Save \$450)**

**February 25, 2014**

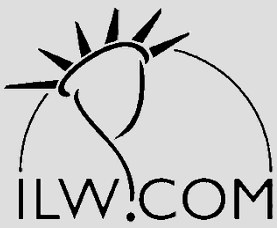
# The EB-5 Summit for Attorneys and Developers



**FEBRUARY 28<sup>TH</sup>, 2014**  
**LOS ANGELES, NY**

**Sponsored by:**





## The EB-5 Summit for Attorneys and Developers

Los Angeles, CA - Friday, February 28th, 2014

**Speakers:** David Hirson (Discussion Leader), Kamyar Amiri-Davani, Allen Chi, Lauren Cohen, Ronald Darling, Matt Gordon, Patrick Harvey, Nima Korpivaara, Cheryl Lane, Rod Oshita, Angelo Paparelli, Reid Thomas, and Katie Wu.

# WHO IS ILW?

ILW.COM is the leading immigration law publisher. Our free Immigration Daily reaches an audience of over 30,000 subscribers. Our immigration portal web site is the largest on the Internet with over 50,000 pages of information. We assist your practice via our periodicals, seminars, and VIP Network. Disclaimer: participation in this workshop does not create an attorney-client relationship with the speakers.

This is an all-day, (8:30 am to 6:00 pm), comprehensive workshop. Considerable time will be devoted to back and forth and the seating is limited to the first 50 registrants, to give participants ample opportunity to have their critical questions answered.

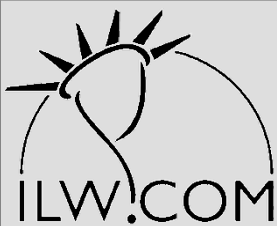
MCLE Credits Available For Many States.

# WHO SHOULD ATTEND?

This event is beneficial to anyone involved in EB-5. The event day will bring together experts and practitioners on all sides of the EB-5 equation; featuring, both, experienced attorneys and regional center executives.

After each panel, guests will have the opportunity to discuss EB-5 issues among themselves and with speakers.

The CLE program for attorneys focuses on issues confronted when representing individual investors and panels.



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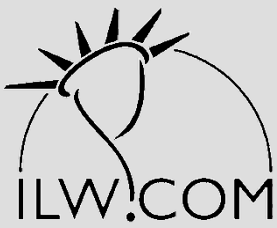
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## WORKSHOP OUTLINE

Time	Subject/Activity
8:30 - 9:00	Registration - Continental Breakfast and Handouts Provided
9:00 - 10:00	The Regional Center View: Structuring the Deal and Finding Investors
10:00 - 10:10	Networking Break
10:10 - 11:00	Lawfully Advising on Choosing A Project
11:00 - 11:10	Networking Break
11:10 - 12:00	Developing the 924 Application
12:00 - 1:00	Lunch - Keynote Speaker - Patrick Harvey
1:00 - 1:50	526 Petitions and Source of Funds Issues
1:50 - 2:00	Networking Break
2:00 - 2:50	829 Applications and Documenting Job Creation
2:50 - 3:00	Networking Break
3:00 - 3:30	Funds Administration
3:30 - 3:40	Networking Break
3:40 - 4:10	Innovation in EB-5, The Non-Regional Center Concept
4:10 - 4:20	Networking Break
4:20 - 4:50	Risk Management in EB-5
4:50 - 5:00	Networking Break
5:00 - 6:00	Special Topics on EB-5 - Due Diligence, Market Sentiment in China, Political Changes in EB-5, Business Plans, Current trends, USCIS Adjudications Memo, Licensing Third Party Projects, and More.



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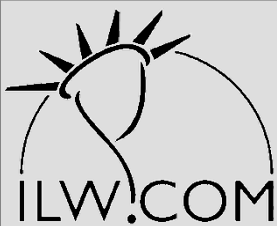
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## SPEAKERS



**David Hirson** (Discussion Leader) with 30 years experience in the practice of immigration law, David co-manages the Firm's Irvine office and is the partner in charge of Fragomen's Consular Practice, which facilitates the processing of U.S. nonimmigrant and immigrant visa applications filed at U.S. Consulates and Embassies worldwide. He has been certified as a Specialist in Immigration and Nationality Law by the State Bar of California, Board of Legal Specialization for 20 years. He has assisted companies with start-up expansion, merger and acquisition relating to immigration law, compliance and case processing. He files Regional Center applications and individual Green Card applications for investors under the EB-5 Investor Visa category-considered an expert in this particular field: Has been involved with EB-5 cases since passage of the law in 1990. He was present in the Senate in Washington DC when the EB-5 bill was marked up and Senator Biden, now Vice President Biden was debating the proposed new law. In 1991, personally prepared and filed one of the very first EB-5 cases with the INS (now USCIS). The case was approved; the same case was the first case to be consular interviewed and approved at the AIT in Taiwan. He successfully filed and received approvals of many cases in the first 10 years of the program. Only about 300 cases were approved annually by the INS/USCIS in the early years of the program. After 2000, the program began to pickup and the approved EB-5 cases broke through the 1000 barrier. He personally argued appeals at the Administrative Appeals Office (AAO) and had 4 cases approved after they were denied by the INS/USCIS and certified to the appeal unit. He has applied for several regional centers to be designated and approved by USCIS. The most recent of which was in 2009- the PUMA Regional Center in Riverside, CA; and a Regional Center covering the state of Utah. He is the partner leading the EB-5 team in the Irvine office, comprised of attorneys, supervising paralegals, paralegals, legal assistants and administrative staff and referred many of the EB-5 cases within the US Fragomen offices – San Diego, Los Angeles, Dallas, Boston, and Washington DC.

**Kamyar Amiri-Davani** is a co-founder of the EB5 Investors media network, consisting of EB5 Investors Magazine, EB5Investors.com, and the EB-5 conference network including the Southern California EB-5 Conference. Mr. Amiri-Davani serves as vice president of product development at the company, bringing technical experience in web application development, marketing, and search engine optimization. He has previously co-founded LawQA.com, a free legal information web platform acquired by Total Attorneys in 2011, and has served as a director of marketing and project manager for over 6 years at the digital media firm Outclick Media. Mr. Amiri-Davani received his B.A. from the University of California, Los Angeles.



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# SPEAKERS

**Allen Chi** is the CEO at Mason Investments. He oversees the operations of Mason and is also responsible for regional center relationships. He was formerly a Partner at Celerity Partners, a private equity firm, where he oversaw an investment portfolio valued at \$1 billion, developing a personal investment track record with a 65% annual rate of return. Prior to Celerity, Allen helped lead the turnaround of Merisel, a \$6 Billion technology company, where the stock price returned 800% during his tenure. Allen started his career at Bain & Company and is a graduate of Stanford University.

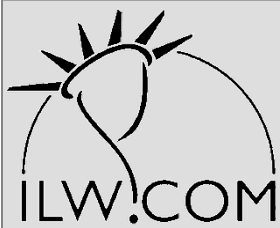


**Lauren A. Cohen, Esq.** is the founder and president of e-Council Inc.com. She is an attorney licensed in both the U.S. and Canada, and an active AILA member. She has first-hand knowledge of the visa process, having herself immigrated from Canada. She developed e-Council Inc.com to focus on designing professional Business Plans for all types of business visas, with a special focus on EB-5 projects for direct investments and regional centers. e-Council Inc.com not only creates the *writebusiness* plans to complement visa applications, but also works closely with business owners to develop their business models and strategies in the process.

**Ronald Darling** is a the CEO of American Redevelopment Regional Center.



**Matt Gordon** is a the Managing Director of E3 Investment Group. He is a finance professional whose vision and passion is to help realize extraordinary value through the flawless planning and execution of strategy, financings and transactions that foster aggressive sustainable growth. Mr. Gordon is a licensed attorney, having practiced law with some of the most prestigious Wall Street firms, including Fried Frank and Sullivan & Cromwell. He is a member of the New York State Bar and holds SEC securities licenses.



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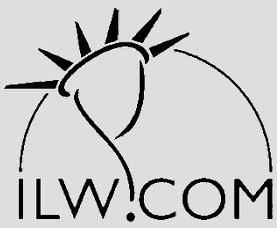
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**Patrick J. Harvey** (Keynote Luncheon Speaker) has a B.S. in Finance & Philosophy from Fordham University. He started his career as a DOT Operator for Fossett on the NYSE Futures & Options Floor. Within three months, he became a specialist clerk on the American Stock Exchange for Charlton, Goin & Spearleeds. At the six-month window, he became an options trader for Fossett Securities; he traded firm capital for several years, taking negative-gamma risk positions in companies such as Dupont, Westinghouse and Phillip Morris. Circa 1995, Mr. Harvey held a Series 7, 63 and 55. In 1998, he became a partner at Precision Trading Group in Stamford, CT. Two years later, he moved on to trade with U.S. Securities & Futures in NYC, trading stocks, futures and options. Mr. Harvey began trading currency for Sanwa Bank of Japan in 2001. While there, he traded currencies, currency futures and options, and interest rate swaps. In 2003, Mr. Harvey moved over to Opus Fund at BNP Paribas where he traded commodities – oil, gas and hydrocarbon products. This developed into fund management. As a PE manager, he invested in the project development of, as well as traded in, the commercial feedstock and off-take products of refineries, power plants, solar and wind farms, and ethanol facilities. During this timeframe, his team deployed capital into numerous, large-scale, energy-related infrastructure projects. In 2006, he left the fund to pursue grass-roots start-up investments. In 2007, Mr. Harvey joined ABK Venture Group as a part-time advisor, and then became a Partner and subsequently a managing partner. He pursued venture capital, private equity fundings and foreign direct investments utilizing EB-5 capital. In 2011, ABK was awarded the sole financing contract for the Louisiana International Gulf Transfer Terminal (LIGTT). Mr. Harvey and Mr. Alan Valdes are the two founding principals of the LIGTT venture. Mr. Harvey provides commentary at the NASDAQ and NYSE for Reuters-CCTV, Phoenix, Wall Street Multimedia and Xinhua.



**Nima Korpivaara** is an Associate at Fragomen's Irvine office. He handles immigrant visas for large information technology companies and evaluates, prepares, and files EB-5 investor applications. Prior to joining Fragomen, Nima worked as in-house immigration counsel for a large information technology company.



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**Cheryl A. Lane**, founder and president of the Lane Group of Companies, has 30 years experience as a private investment banker, financial advisor and professional trustee serving business owners, property owners and family estates. Collectively, the companies are positioned to consult on, plan for and execute all types of transactions that a business or estate may require as it navigates the many transitions of a long and successful life cycle. Cheryl and her team are experts in developing complete and effective financial strategic plans. Chrysalis Capital Group, LLC, is one of the seven companies Cheryl guides under the Lane Group of Companies banner.



**Rod K. Oshita** is the Director of Investments for American Dream Fund LLC where he is responsible for sourcing and underwriting potential EB-5 projects. American Dream Fund has raised in excess of \$260 million dollars for various projects including the W Hotel in Hollywood California and the SLS Hotel in Las Vegas Nevada. A visionary industry specialist with over twenty years of experience in the commercial real estate industry has given him an extensive and diverse background with a list of accomplishments in entitlement, financing, project management, marketing, asset management, leasing, acquisitions, sales and the development of both improved and unimproved properties



**Angelo Paparelli** is a partner of Seyfarth Shaw LLP. Mr. Paparelli, with a bicoastal practice in Southern California and New York City, is known for providing creative solutions to complex and straightforward immigration law problems, especially involving mergers and acquisitions, labor certifications and the H-1B visa category. His practice areas include legislative advocacy; employer compliance audits and investigations; U.S. and foreign work visas and permanent residence for executives, managers, scientists, scholars, investors, professionals, students and visitors; immigration messaging and speech-writing; corporate policy formulation; and immigration litigation before administrative agencies and the federal courts. He is frequently quoted in leading national publications on immigration law. He is also President of the Alliance of Business Immigration Lawyers, a 30-firm global consortium of leading immigration practitioners. Paparelli's blog and a comprehensive list of his many immigration law articles can be found at [www.entertheusa.com](http://www.entertheusa.com). He is an alumnus of the University of Michigan where he earned his B.A., and of Wayne State University Law School where he earned his J.D. Paparelli is admitted to the state bars of California, Michigan and New York.



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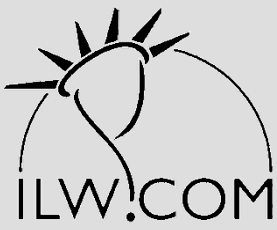
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**Reid Thomas** is the Executive Vice President at NES Financial, leading the company's sales and marketing organization. He brings over 20 years of executive management experience at both private and public companies, including Laszlo Systems, Octel Communications, and VINA Technologies. During his time with NES Financial, Mr. Thomas has been instrumental in the rapid growth of the company's EB-5 business, making NES Financial the leader in EB-5 by providing innovative solutions specifically built for the industry. Mr. Thomas' active participation in the EB-5 community has made him a frequent and sought after speaker at events and conferences across the country. He has written numerous articles, blogs, and white papers on the topics of escrow and fund administration, solidifying his position as an industry expert.

**Katie Wu** is an Associate at Fragomen's Irvine Office.



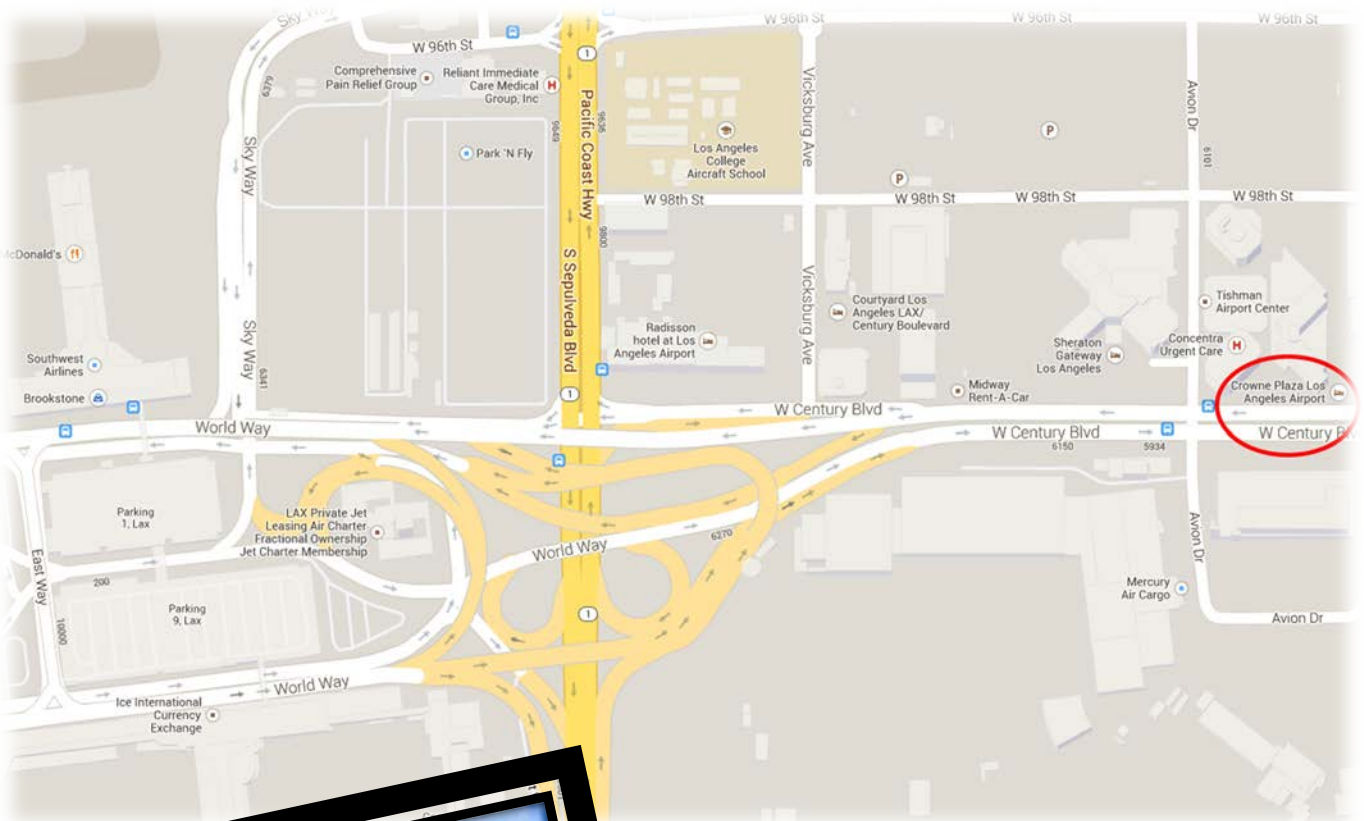


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## LOCATION

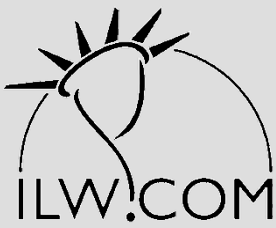


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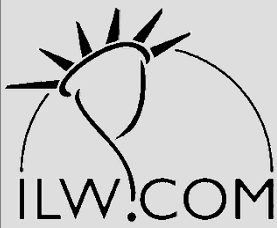
# CLE CREDITS

ILW.COM is an accredited CLE Provider in the States of California and Texas.

Attorneys admitted in AK, CO, FL, MT, ND, NJ, NY (some exclusions apply) and WV are able to obtain MCLE credits through reciprocity with the State of California.

For the remaining states, which require MCLE but do not accept reciprocity with any other jurisdiction, a “Certificate of Attendance” for obtaining self-study credits will be provided.

Please note, CT, DC, MA, MD, MI and SD do not require MCLE.



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# Testimonials

Here are some participants' testimonials from previous workshops:

*"The EB-5 Summit by ILW gives informative and valuable practice tips for attorneys who want to get involved with the EB-5 world today. Great Workshop!" - Esther W.*

*"An essential conference to stay on the cutting edge of EB-5." - Boyd Campbell*

*"I like the format/organization of the topics presented during the workshop." - Pamela Toyos*

*"Very positive and structured with an emphasis on cutting edge information." - Michael Harris*

*"A frank and informed foundation for dealing in the EB-5 visa world." - Art Williamson*

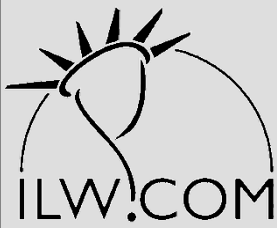
*"Excellent info on EB-5." - Mazher Shah-Khan*

*"The EB-5 discussions are essential and understanding new trends and USCIS recent policies which effect a successful EB-5 project." - Ed Beshara*

*"It teaches everything about EB-5 in a day. It was worth travelling from India to attend this workshop." - Sudhir Shah*

*"I learnt a lot. All the speakers are very knowledgeable and articulate. The discussion is very lively and not boring at all." - Yee Ling Poon*

*"The EB-5 Workshop provides hands-on, practical knowledge straight from experienced stakeholders. Highly recommended." - Jesus Rios*



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**E3 Investment Group** structures offerings that allow foreign investors the opportunity to receive green cards under the U.S. Government's EB-5 program. They have a unique expertise in creating opportunities that do not involve regional centers, but offer all of the benefits of a scaled organization without the negatives. They call this Scalable-Direct. In essence, they are the Non-Regional Center.

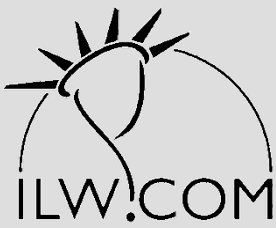
**NES Financial** is an innovative provider of highly secure, compliant and transparent financial administration solutions for complex financial transactions, helping streamline EB-5 administration and secure document sharing. NES Financial's Escrow Administration Solutions simplifies the EB-5 Visa escrow process with highly-secure technology that is quick to set up, easily manages escrows and provides unlimited subaccounts for Regional Center principals and investors. NES Financial's EB-5 Virtual File Share provides Regional Centers, investors, attorneys and brokers with secure centralized document exchange and storage capabilities to streamline the investment-offering process. A cloud-based, easy to use system archives documents associated with a Regional Center's development project and provides secure access for all stakeholders from anywhere and at any time. NES Financial is headquartered in San Jose, California, with offices in Chicago and Boston.



### EVENT SPONSORSHIP OPPORTUNITIES

For information on exclusive sponsorship opportunities for regional centers, contact us at 212-545-

0864 or [eb5@ilw.com](mailto:eb5@ilw.com).



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# REGISTER

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~~\$999 Package~~ **\$549** (Save \$450!)

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