

Final Deadline: October 27, 2015

# The EB-5 Summit for Attorneys and Developers

Friday, October 30, 2015  
San Francisco, CA



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***Speakers:*** Speakers: Robert Gaffney (Discussion Leader), Peyman Attari, Matt Gordon, George Horvot, Reid Thomas, Osvaldo Torres, Greg White, and others to be announced.

# WHO IS ILW?

ILW.COM is the leading immigration law publisher. Our free Immigration Daily reaches an audience of over 30,000 subscribers. Our immigration portal web site is the largest on the Internet with over 50,000 pages of information. We assist your practice via our periodicals, seminars, and VIP Network. Disclaimer: participation in this workshop does not create an attorney-client relationship with the speakers.

This is an all-day, (8:30 am to 6:00 pm), comprehensive workshop. Considerable time will be devoted to back and forth and the seating is limited to the first 50 registrants, to give participants ample opportunity to have their critical questions answered.

MCLE Credits Available For Many States

# WHO SHOULD ATTEND?

This event is beneficial to anyone involved in EB-5. The event day will bring together experts and practitioners on all sides of the EB-5 equation; featuring, both, experienced attorneys and regional center executives.

After each panel, guests will have the opportunity to discuss EB-5 issues among themselves and with speakers.

The CLE program for attorneys focuses on issues confronted when representing individual investors and panels.





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## WORKSHOP OUTLINE

Time	Subject/Activity
8:30 - 9:00	Registration - Continental Breakfast and Handouts Provided
9:00 - 10:00	<ul style="list-style-type: none"><li>• Where does EB-5 fit in the Capital Stack</li><li>• How does one find investors</li></ul>
10:00 - 10:10	<i>Networking Break</i>
10:10 - 11:00	Lawfully Advising on Choosing A Project
11:00 - 11:10	<i>Networking Break</i>
11:10 - 12:00	Developing the I-924 Application
12:00 - 1:00	<i>Lunch</i>
1:00 - 1:50	I-526 Petitions and Source of Funds Issues
1:50 - 2:00	<i>Networking Break</i>
2:00 - 2:50	I-829 Applications and Documenting Job Creation
2:50 - 3:00	<i>Networking Break</i>
3:00 - 3:30	Funds Administration
3:30 - 3:40	<i>Networking Break</i>
3:40 - 4:10	The Non-Regional Center Concept
4:10 - 4:20	<i>Networking Break</i>
4:20 - 4:50	Security Issues in EB5
4:50 - 5:00	<i>Networking Break</i>
5:00 - 6:00	<i>Roundtable with all speakers on all EB-5 Matters</i>

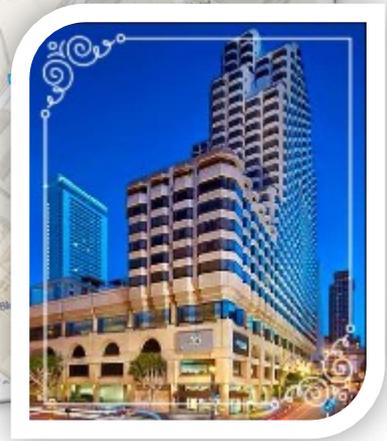
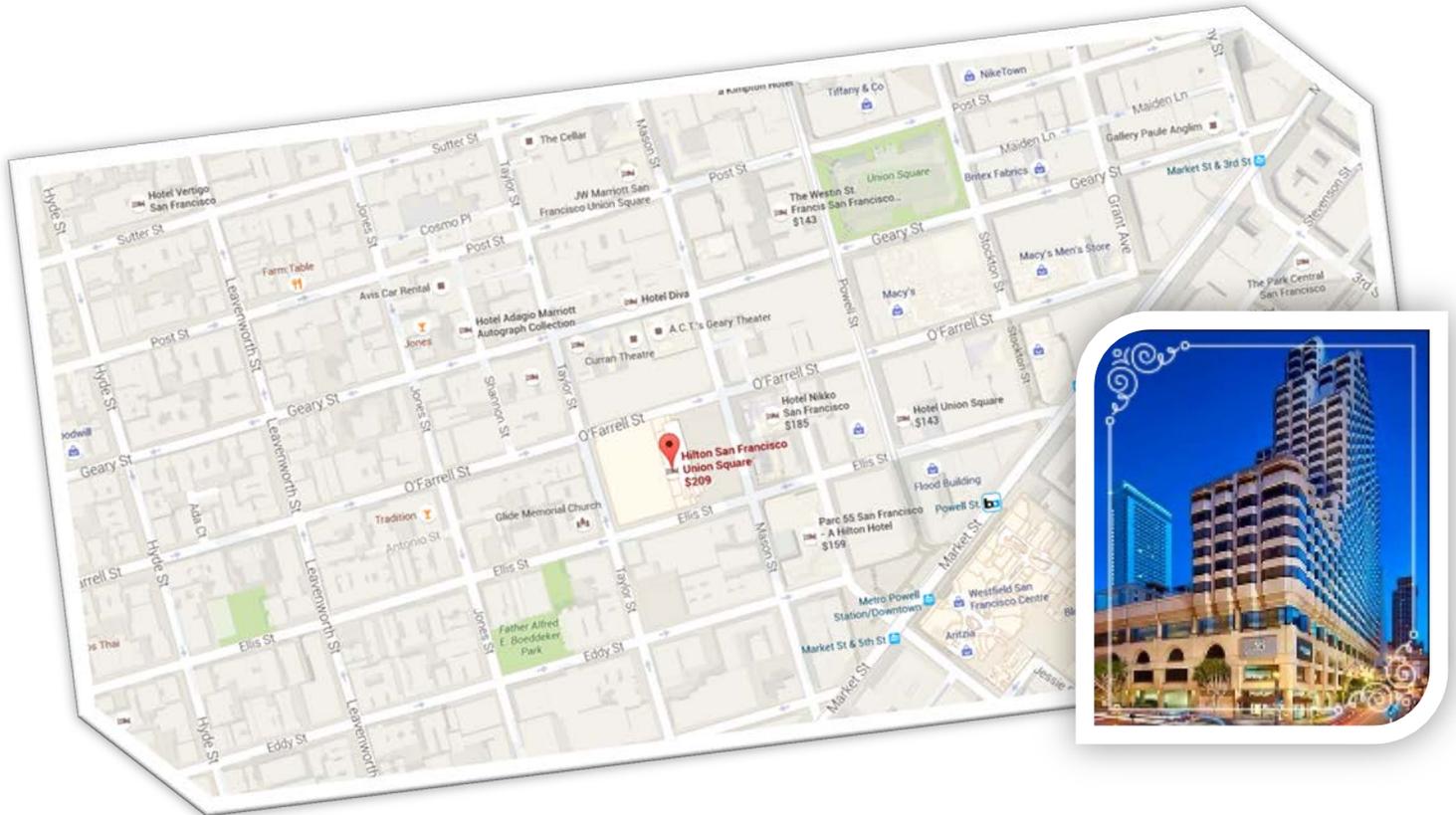


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## LOCATION



### Hilton San Francisco Union Square

333 O'Farrell Street

San Francisco, CA 94102



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## SPEAKERS



**Robert Gaffney** received his J.D. degree from University of California, Hastings College of the Law in 1980. Mr. Gaffney is an attorney licensed to practice in the State of California and is certified by the California State Bar Association as a Specialist in Immigration and Nationality Law. Through his law firm in San Francisco, Mr. Gaffney has 30 years of experience counseling a wide range of corporate and individual clients in areas of employment-related, investment, and family-based visa and immigration matters. Mr. Gaffney is rated "AV," the highest such rating for skill and integrity available to individual lawyers from Martindale-Hubbell, generally recognized within the U.S. legal profession as the most complete and trusted source for identifying qualified legal counsel. Mr. Gaffney is honored to have been selected through peer review for the list of Super Lawyers of Northern California, awarded to only 5% of practicing attorneys in the area. Mr. Gaffney, who is fluent in Mandarin Chinese, received his B.A. degree in Chinese Studies with highest honors from the University of California in 1973. He attended the University of Michigan, Center for Chinese Studies as a National Defense Foreign Language Fellow between 1973 and 1976. He is a long-time member of the Association of Asian Studies, a member of the San Francisco-Shanghai Sister City Committee, and a regular speaker to professional and business groups on the topics of the U.S. legal system, business practices, and immigration through investment. Mr. Gaffney has developed significant expertise and a strong practice focus representing alien entrepreneurs under the EB-5 visa program. He is the author of "Country-Specific Issues and Challenges in Representing EB-5 Petitioners from the People's Republic of China," published in *Immigration Options for Investors & Entrepreneurs* (1st & 2nd Eds.), a leading source of information on this rapidly evolving topic.



**Peyman Attari** is the co-founder, president, & CEO of AISA. A seasoned investment professional, Mr. Attari's 30-year career spans multiple financial asset classes from international equities to fixed income to real estate. Before starting AISA, he was a commercial real estate investor in the mid-west through his company Ambrose Property Holdings. Prior to moving to Kentucky, Mr. Attari spent a total of 9 years at Deutsche Bank, in the emerging markets division. Initially he was based in New York and then in London where he was the head of Europe, Middle East, Africa equity research, leading a previously unranked team to a global top 3 ranking. Mr. Attari has also held senior positions at Jesup and Lamont International / Euro Suisse Securities in London and was the co-founder and Managing Director of Saicor Securities in New York, a boutique investment bank specializing in Southern African investments. Born in Iran, raised in the United Kingdom, he received a BSc Honors degree from Imperial College London, and is an Associate of the Royal School of Mines. Mr. Attari is a FINRA registered representative.



**Matt Gordon** is the Managing Director of E3 Investment Group. He is a finance professional whose vision and passion is to help realize extraordinary value through the flawless planning and execution of strategy, financings and transactions that foster aggressive sustainable growth. Mr. Gordon is a licensed attorney, having practiced law with some of the most prestigious Wall Street firms, including Fried Frank and Sullivan & Cromwell. He is a member of the New York State Bar and holds SEC securities licenses.



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**George Horvot** is the Vice President and C.O.O. of Pathways EB-5, Inc., which owns and operates a family of Regional Centers in 29 states with geography covering most of the major metropolitan areas throughout the United States. As Pathways Chief Operating Officer, George oversees all revenue generation efforts and operations, as well as client services, marketing and strategic partnerships. Since joining Pathways he has played a significant role in growing the company into one of the largest and most respected Regional Center service providers in the U.S. Before joining Pathways, George held leadership roles across business development and operational management at several major public and private companies in the hospitality industry.



**Reid Thomas** is the Executive Vice President at [NES Financial](#), leading the company's sales and marketing organization. He brings over 20 years of executive management experience at both private and public companies, including Laszlo Systems, Octel Communications, and VINA Technologies. During his time with NES Financial, Mr. Thomas has been instrumental in the rapid growth of the company's EB-5 business, making NES Financial the leader in EB-5 by providing innovative solutions specifically built for the industry. Mr. Thomas' active participation in the EB-5 community has made him a frequent and sought after speaker at events and conferences across the country. He has written numerous articles, blogs, and white papers on the topics of escrow and fund administration, solidifying his position as an industry expert.



**Osvaldo F. Torres Esq.** is a 1987 graduate of the University of Pennsylvania Law School where he served as Editor-in-Chief of the Penn Law Forum. Mr. Torres has over 25 years of corporate, securities and media law experience. Mr. Torres' extensive experience qualifies him to handle a wide variety of challenging matters, including those where the interests of the client extend into or originate from Latin America and other territories. Some of the types of transactions on which Mr. Torres served as lead counsel include: registration of debt and equity securities; tender offers; purchase and sale of television stations and cable networks; the \$773 million merger pursuant to which Telemundo was acquired by affiliates of Sony, Liberty Media and others; and hundreds of licensing and distribution agreements involving Latin American and U.S. based companies. Mr. Torres' professional experience has also included service as Senior Vice President, and General Counsel for both HBO Latin America and Telemundo Group, Inc. His law firm experience includes being a member of the corporate and securities departments of Greenberg Traurig in Miami and Schulte Roth and Zabel in New York City. In addition to his practice, Mr. Torres has the honor of serving his community as the Secretary of the Weston Bar Association and a member of the American Bar Association Corporate Governance Committee.



**Gregory White** is a Partner in the firm's Corporate Practice Group. Mr. White's practice focuses on the representation of corporations, private equity funds, venture capital firms, and corporations in financing, technology and M&A transactions. A substantial portion of Greg's practice includes high-tech and emerging growth companies in a number of industries, including software, telecommunications, data storage, mobile technology, medical technology and e-commerce. In addition to representing such companies in fundraising transactions, Greg's work for these clients includes representation in connection with corporate partnering, joint ventures and strategic alliances, as well as licensing, marketing, distribution, service, support, outsourcing, and other agreements. Mr. White has an extensive practice assisting venture capital and private equity funds in the capital formation and investment process and in connection with M&A transactions. His practice includes both start-up and public company work and he has extensive experience in the area of securities law practice and compliance. Mr. White is a frequent lecturer on various aspects of venture capital transactions and has authored articles and legal education publications on private equity transactions. Mr. White also serves, on behalf of the firm, in the capacity of general outside corporate legal counsel to a number of the firm's clients and in such capacity advises the boards of directors of firm clients on corporate governance issues and the fiduciary principles applicable to board oversight, including consideration of disclosure issues, major transactions, legal disputes and other similar matters.



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# CLE CREDITS

ILW.com is an accredited CLE provider in the states of California and Texas.

Attorneys admitted in AK, CO, FL, MT, ND, NJ, NY (some inclusions apply) and WV are able to obtain MCLE credits through reciprocity with the State of California.

For the remaining states, which require MCLE but do not accept reciprocity with any other jurisdiction, a “Certificate of Attendance” for obtaining self-study credits will be provided.

Please note: CT, DC, MA, MD, MI, and SD do not require MCLE.



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## TESTIMONIALS

*"The full day format combined with high quality panelists allowed the opportunity to address many current topics in a meaningful way."* – **Daniel Dwyer**

*"I would highly recommend this Summit; it covers a broad range of issues in a comprehensive manner. Well done!"* – **Clem Turner**

*"Great way to get up to speed on issues and most players in industry"* – **John Neill**

*"The program is well worth the time for those seeking to understand the pitfalls and challenges for EB-5 investors and developers."* – **Gordon Quan**

*"As director of the Vermont EB5 Regional Center, who previously worked in muni and corporate bond industry, as well as has series 66 and series 7, I questioned whether the program would be worth my time. It was well worth attending."* - **Brent Raymond**

*"Absolutely invaluable to those who are new in the practice of EB-5"* - **Rose Bautista, JD. Immigration Information Specialist, County of Hawaii, Office of the Mayor**

*"It covers both basic & complex info - something that anyone interested in EB-5 should attend."* - **Katie Wu**

*"Excellent comprehensive presentation that provided a perfect entree to the EB-5 Visa Category"* - **Mark Kalish**

*"Access to so many acclaimed professionals in the field at one time is well worth it."* - **Rani Emandi**

*"Great "Intro to EB-5" workshop. Get to hear from all parts of the EB-5 Industry."* - **Catharine Yen**

*"I think this would be useful to all people seeking investors from other countries."* - **William Howell**

*"Coming in with no prior legal, let alone EB-5, experience, I found the lectures very logically formed & easily accessible."* - **Khalid Raouf**

*"An essential conference to stay on the cutting edge of EB-5."* - **Boyd Campbell**

*"I like the format/organization of the topics presented during the workshop."* - **Pamela Toyos**

*Very positive and structured with an emphasis on cutting edge information."* - **Michael Harris**

*"A frank and informed foundation for dealing in the EB-5 visa world."* - **Art Williamson**

*"Excellent info on EB-5."* - **Mazher Shah-Khan**

*"The EB-5 discussions are essential and understanding new trends and USCIS recent policies which effect a successful EB-5 project."* - **Ed Beshara**

*"It teaches everything about EB-5 in a day. It was worth travelling from India to attend this workshop."* - **Sudhir Shah**



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## SPONSORS

### E3 INVESTMENT GROUP

**E3 Investment Group** structures offerings that allow foreign investors the opportunity to receive green cards under the U.S. Government's EB-5 program. They have a unique expertise in creating opportunities that do not involve regional centers, but offer all of the benefits of a scaled organization without the negatives. They call this Scalable-Direct. In essence, they are the Non-Regional Center.

### 

**NES Financial** is an innovative provider of highly secure, compliant and transparent financial administration solutions for complex financial transactions, helping streamline EB-5 administration and secure document sharing. NES Financial's Escrow Administration Solutions simplifies the EB-5 Visa escrow process with highly-secure technology that is quick to set up, easily manages escrows and provides unlimited subaccounts for Regional Center principals and investors. NES Financial's EB-5 Virtual File Share provides Regional Centers, investors, attorneys and brokers with secure centralized document exchange and storage capabilities to streamline the investment-offering process. A cloud-based, easy to use system archives documents associated with a Regional Center's development project and provides secure access for all stakeholders from anywhere and at any time. NES Financial is headquartered in San Jose, California, with offices in Chicago and Boston.

### 

Pathways creates pathways for investors, developers, and brokers in the EB-5 space by matching investor capital with proven developer capital needs. Pathways provides an opportunity for foreign investors seeking to obtain permanent residency through the EB-5 Visa Investment Program. Because of this; Pathways can offer your company capital on better terms than traditional markets. Pathways strives to minimize risks for its investors while maximizing the probability of their residency.

### 

**Seyfarth Shaw LLP** provides thoughtful, strategic, practical legal counsel to client companies and legal teams of all sizes. With more than 800 attorneys in the U.S., London, Shanghai, Melbourne and Sydney, we offer a national platform and an international gateway to serve your changing business and legal needs in litigation, employment, corporate, real estate and employee benefits. For more information, visit [www.seyfarth.com/](http://www.seyfarth.com/).





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## REGISTER

San Francisco, CA  
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**\$299**

**Final Deadline: October 27, 2015**

Name of Attendee: \_\_\_\_\_

E-mail (required): \_\_\_\_\_

Phone: \_\_\_\_\_

Name (as it appears on credit card)

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