

REFERENCES IN TEXT

The Securities Exchange Act of 1934, referred to in text, is act June 6, 1934, ch. 404, 48 Stat. 881, as amended, which is classified generally to this chapter (Sec. 78a et seq.).

The date of enactment of this section, referred to in text, is the date of enactment of Pub. L. 111-203, which was approved July 21, 2010.

EFFECTIVE DATE

Pub. L. 111-203, title VI, Sec. 621(b), July 21, 2010, 124 Stat. 1631, provided that: Section 27B of the Securities Act of 1933, as added by this section, shall take effect on the effective date of final rules issued by the [Securities and Exchange] Commission under subsection (b) of such section 27B, except that subsections (b) and (d) of such section 27B shall take effect on the date of enactment of this Act [July 21,2010].”

SEC. 28. GENERAL EXEMPTIVE AUTHORITY.

The Commission, by rule or regulation, may conditionally or unconditionally exempt any person, security, or transaction, or any class or classes of persons, securities, or transactions, from any provision or provisions of this title or of any rule or regulation issued under this title, to the extent that such exemption is necessary or appropriate in the public interest, and is consistent with the protection of investors.

(May 27, 1933, ch. 38, title I, Sec. 28, as added Pub. L. 104-290, title I, Sec. 105(a), Oct. 11, 1996, 110 Stat. 3424; amended Pub. L. 105-353, title III, Sec. 301(a)(5), Nov. 3, 1998, 112 Stat. 3235.)

AMENDMENTS

1998 — Pub. L. 105-353 made technical correction relating to placement of section.

SCHEDULE A

(1) The name under which the issuer is doing or intends to do business;

(2) the name of the State or other sovereign power under which the issuer is organized;

(3) the location of the issuer’s principal business office, and if the issuer is a foreign or territorial person, the name and address of its agent in the United States authorized to receive notice;

(4) the names and addresses of the directors or persons performing similar functions, and the chief executive, financial and accounting officers, chosen or to be chosen if the issuer be a corporation, association, trust, or other entity; of all partners, if the issuer be a partnership; and of the issuer, if the issuer be an individual; and of the promoters in the case of a business to be formed, or formed within two years prior to the filing of the registration statement;

(5) the names and addresses of the underwriters;