



EB-5 Regional Center Roundtable

With Angelo Paparelli

ILW.COM is pleased to present a monthly telephone seminar series for existing EB-5 Regional Centers and for developers and dealmakers planning to apply for Regional Center designation or establish syndicated EB-5 investments involving multiple investors.

Each 30-minute session is presented at no charge. The sessions will feature renowned immigration lawyer Angelo Paparelli and invited experts focusing on current developments and best practices in the EB-5 arena from the point of view of Regional Centers and syndicated EB-5 investment entities. Issues affecting individual investors will also be covered but only from the perspectives of Regional Centers and other EB-5 entities.

Angelo Paparelli, a partner in the national law firm Seyfarth Shaw LLP, is one of the most highly regarded business immigration lawyers and scholars in America. He is named a "Star Individual" (above Band 1) in the 2012 and 2011 editions of Chambers USA, rated "Tier 1" in the 2012 and 2011 editions of Legal500, and included in the 2012 and 2011 Employment Law 360 list of the country's "Top Ten Immigration Lawyers."

With this ILW.COM telephone seminar series, Angelo will bring to bear his formidable legal talents and immigration thought leadership and suggest solutions to the many vexing problems faced today by Regional Centers and other EB-5 investment entities.

Disclaimer: participation in this seminar does not create an attorney-client relationship with the speakers.

TO REGISTER, PLEASE COMPLETE THE FORM BELOW AND SEND IT TO WEBMASTER@ILW.COM OR FAX IT TO 212-545-0869.

(KINDLY NOTE THAT THIS SEMINAR IS PRESENTED FOR EB-5 PRINCIPALS, SENIOR STAFF, IN-HOUSE COUNSEL, AND DESIGNATED OUTSIDE 924 COUNSEL ONLY)

IN ORDER TO BEST PROVIDE YOU WITH EXCEPTIONAL SERVICE, WE ASK YOU FILL THE BELOW PORTION IN FULL

***ALL FIELDS ARE REQUIRED IN ORDER TO SUCCESSFULLY REGISTER FOR THE SEMINAR**

Name: _____

Regional Center Name: _____

Phone Number: _____

Email: _____

Mailing Address: _____

Describe the Industry Your Regional Center is involved in (5-10 word minimum): _____

How Much Capital Have You Raised Through the EB-5 Program Thus Far? : (Approximate) _____

How Much Capital Are You Expecting To Raise in 2014/15? : _____

Which Countries Do You Expect To Receive Capital From? : (List the Top 3) _____

What is Your Role or Connection to the Regional Center? : (Title) _____

When was your 924 approved? : (Date) _____

If it has not been approved yet – When did you apply? : (Date) _____

If you have not applied yet – When do you intend to apply? : (Forecasted Date) _____

Are You Affiliated With Any Other Regional Centers? YES NO

If yes, which one(s): Name(s) _____