Final Deadline:
April 29th, 2014

The EB-5 Summit for Attorneys and Developers

May 2nd, 2014 - New York, NY

Sponsored by:

NES Financial

E3 INVESTMENT GROUP

The EB-5 Summit for Attorneys and Developers

New York, NY - Friday, May 2nd, 2014

Speakers: Ed Beshara (Discussion Leader), Jeffrey Carr, Paul Chen, Matt Gordon, William Gresser, Dawn Lurie, John Roth, Reid Thomas, and others to be announced.

WHO IS ILW?

ILW.COM is the leading immigration law publisher. Our free Immigration Daily reaches an audience of over 30,000 subscribers. Our immigration portal web site is the largest on the Internet with over 50,000 pages of information. We assist your practice via our periodicals, seminars, and VIP Network. Disclaimer: participation in this workshop does not create an attorney-client relationship with the speakers.

This is an all-day, (8:30 am to 6:00 pm), comprehensive workshop. Considerable time will be devoted to back and forth and the seating is limited to the first 50 registrants, to give participants ample opportunity to have their critical questions answered.

MCLE Credits Available For Many States.

WHO SHOULD ATTEND?

This event is beneficial to anyone involved in EB-5. The event day will bring together experts and practitioners on all sides of the EB-5 equation; featuring, both, experienced attorneys and regional center executives.

After each panel, guests will have the opportunity to discuss EB-5 issues among themselves and with speakers.

The CLE program for attorneys focuses on issues confronted when representing individual investors and panels.

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Workshop Outline

Time	Subject/Activity
8:30 - 9:00	Registration - Continental Breakfast and Handouts Provided
9:00 - 10:00	• Where does EB-5 fit in the Capital Stack • How does one find investors
10:00 – 10:10	Networking Break
10:10 - 11:00	Lawfully Advising on Choosing A Project
11:00 - 11:10	Networking Break
11:10 - 12:00	• Current Trends • 924 Application • Direct EB-5 Investment
12:00 – 1:00	Lunch
1:00 – 1:50	• Business Plans • Economic Reports
1:50 - 2:00	Networking Break
2:00 - 2:50	EB-5 Processes • 526 Petition • 829 Applications • Consular Processes
2:50 - 3:00	Networking Break
3:00 – 3:30	Funds Administration
3:30 – 3:40	Networking Break
3:40 – 4:10	Innovation in EB-5, The Non-Regional Center Concept
4:10 – 4:20	Networking Break
4:20 – 4:50	To Be Determined
4:50 – 5:00	Networking Break
5:00 - 6:00	Roundtable on: • Where is EB-5 program headed? • Comparing direct EB-5 Investment and Regional Centers • Marketability of Projects • And other topics

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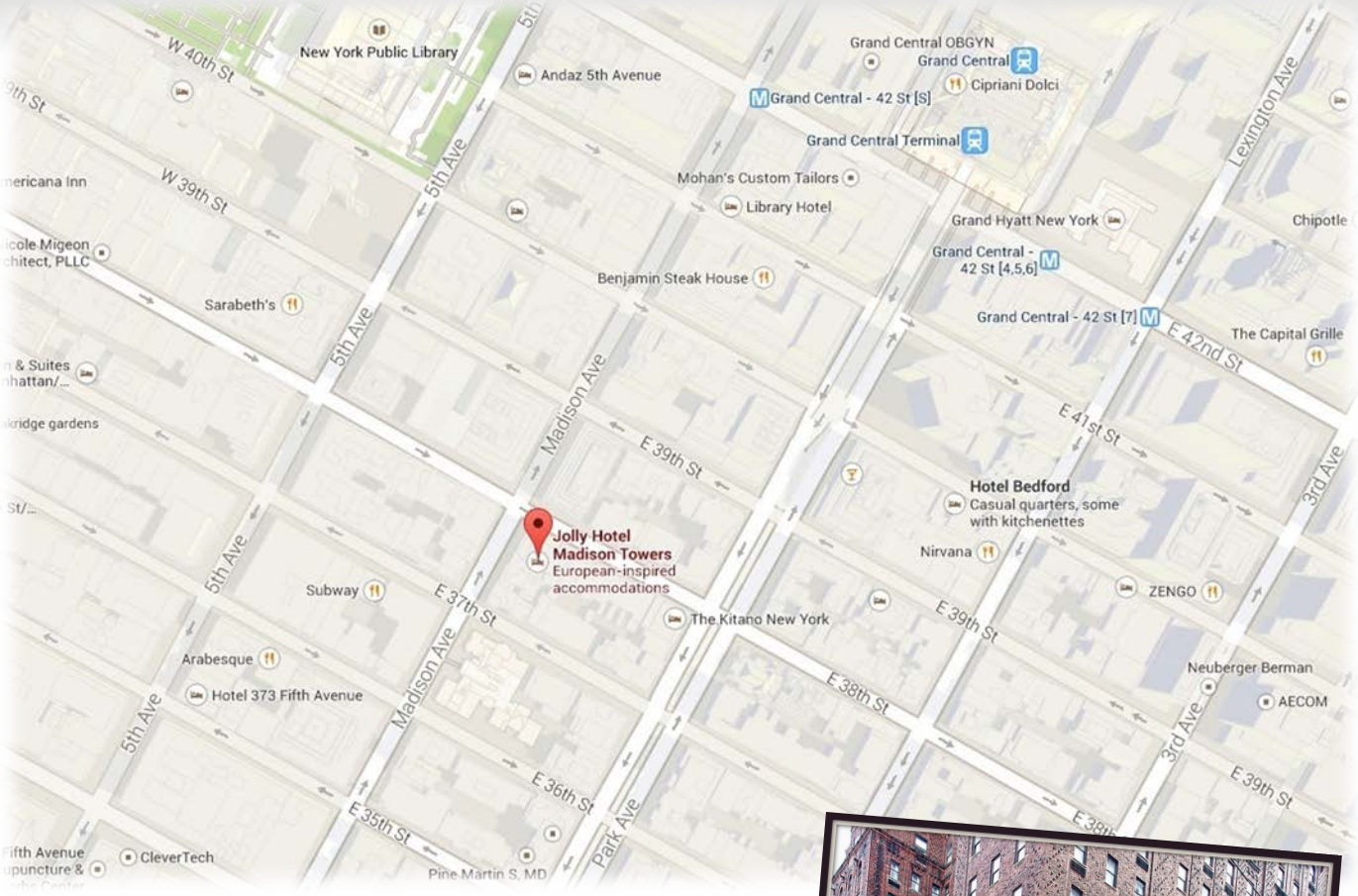
Location



NH Jolly Madison Towers
22 East 38th Street
New York, NY 10016

To reserve a room, call (212) 802-0600
Or reserve online by clicking here.

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Speakers

Edward Beshara is a third generation Australian and third generation U.S. Citizen. Mr. Beshara received a Juris Doctor Degree from the University of Florida Law School in 1981. He received a Bachelor of Jurisprudence and Bachelor of Laws Degree from Monash University Law School (Australia) in 1977. He pursued a Masters of Law Degree in International Law. He was admitted to practice in the State of Victoria, Australia, in 1977, and in the State of Florida (USA) since 1983. He was Assistant Professor at Monash University (Australia) and tutored in Corporate and Business Law. He was admitted to practice as a Barrister and Solicitor in the State of Victoria.

Paul W. Chen is an attorney who specializes in the area of Immigration and Nationality Law. He received his Juris Doctorate (law) degree from the University of San Diego School of Law and his Bachelor of Arts degree from the University of California, Berkeley. During law school, Mr. Chen clerked for one of the top immigration law firms, Fragomen, Del Rey, Bernsen, and Loewy, LLP, and for the American Bar Association's Immigration Justice Project. As an immigrant from Singapore, Mr. Chen is fluent in Chinese and Spanish. Mr. Chen has provided immigration representation for hundreds of cases (both immigrant and nonimmigrant), related to H-1B, L-1, TN, O-1, Multinational Managers and Executives, EB-5 Investment Green Cards, EB-5 Regional Centers, I-9 Compliance, and all types of family-based green cards. He also has extensive experience in providing immigration-related expertise to multinational corporations and small businesses in the biotechnology, energy, computer engineering, pharmaceutical, real estate, and manufacturing industries.

Jeffrey Carr currently serves as President and Economist of Economic & Policy Resources, Inc. in Williston. For the past 22 years he has served in a number of capacities focusing on macro-economic analysis, economic forecasting, forensic economics, economic impact analysis, and fiscal policy analysis for federal, state, and local governments. For the past 13 years, he has served as the State Economist and Principal Revenues Analyst for the Vermont Agency of Administration over the past three gubernatorial administrations (including the Administrations of Governor James H. Douglas, Howard B. Dean, and the late Richard A. Snelling). He also has served as consulting economist to the Vermont Department of Economic Development since 1995, and a number of businesses, business-trade associations, and municipalities throughout the northern New England region.

Matt Gordon is a the Managing Director of E3 Investment Group. He is a finance professional whose vision and passion is to help realize extraordinary value through the flawless planning and execution of strategy, financings and transactions that foster aggressive sustainable growth. Mr. Gordon is a licensed attorney, having practiced law with some of the most prestigious Wall Street firms, including Fried Frank and Sullivan & Cromwell. He is a member of the New York State Bar and holds SEC securities licenses.

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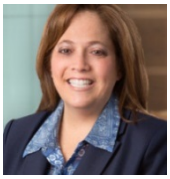
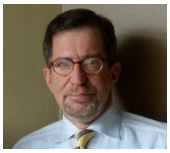
William ("Bill") Gresser is the President and founder of EB-5 New York State, LLC. The Company was formed in 2007 and was designated as an EB-5 Regional Center by the US Citizenship & Immigration Services in 2009. EB-5 New York State has successfully completed job-creating EB-5 transactions in New York State and is one of a select group of regional centers which have completed EB-5 investment projects through the US government's entire EB-5 process (through the I-829 and certification of the new US jobs created). In addition, Mr. Gresser manages a regional center outside of New York and is actively engaged in EB-5 projects throughout the US. Mr. Gresser is a member of the Board of Directors of the Invest in USA industry association (IIUSA) and is a regular speaker on the EB-5 program. Mr. Gresser has a Bachelor of Arts, MBA and JD degrees from Georgetown University.



Dawn M. Lurie is a shareholder at Polsinelli, PC. She is recognized in the legal community as a sophisticated and forward thinking immigration compliance authority and EB-5 investment strategist. She focuses on visa and compliance issues. Dawn is proud to be considered a trusted partner to corporate clients and is relied on for her ability to spot impending government enforcement trends. She has represented clients in the EB-5 program since the early years of the program's inception, in the 1990s. Her experience has evolved over the last two decades as the EB-5 program progressed from an obscure means of obtaining U.S. residency, to a viable mechanism of funding a significant portion of the capital stack for large-scale projects and infrastructure building across industries. Attending EB-5 Board hearings in D.C., participating in the stakeholder conversation process with the USCIS and advocating for EB-5 immigration reform, provides her clients with a unique Washington perspective. Dawn serves on the EB-5 trade association's (IIUSA) Best Practices Committee and is a past Chair of the DC Chapter of the American Immigration Lawyers Association (AILA).



John Roth is Managing Attorney at the Roth Immigration Law Firm. He is a member of the New York State Bar Association. In addition to being an immigration attorney, he has an extensive business background, including an M.B.A. For the Wharton School of Finance, a Series 7 and a Series 63 license, and he is a registered representative of a Broker-Dealer firm. His firm, EB-5 Analytics, provides due diligence analyses of EB-5 regional center projects for EB-5 Pilot Program immigrant investors..

Reid Thomas is the Executive Vice President at NES Financial, leading the company's sales and marketing organization. He brings over 20 years of executive management experience at both private and public companies, including Laszlo Systems, Octel Communications, and VINA Technologies. During his time with NES Financial, Mr. Thomas has been instrumental in the rapid growth of the company's EB-5 business, making NES Financial the leader in EB-5 by providing innovative solutions specifically built for the industry. Mr. Thomas' active participation in the EB-5 community has made him a frequent and sought after speaker at events and conferences across the country. He has written numerous articles, blogs, and white papers on the topics of escrow and fund administration, solidifying his position as an industry expert.

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CLE Credits

ILW.COM is an accredited CLE Provider in the States of California and Texas.

Attorneys admitted in AK, CO, FL, MT, ND, NJ, NY (some exclusions apply) and WV are able to obtain MCLE credits through reciprocity with the State of California.

For the remaining states, which require MCLE but do not accept reciprocity with any other jurisdiction, a “Certificate of Attendance” for obtaining self-study credits will be provided.

Please note, CT, DC, MA, MD, MI and SD do not require MCLE.

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Testimonials

Here are some participants' testimonials from previous workshops:

"Absolutely invaluable to those who are new in the practice of EB-5" - Rose Bautista, JD. Immigration Information Specialist, County of Hawaii, Office of the Mayor.*"It covers both basic & complex info - something that anyone interested in EB-5 should attend."* - Katie Wu

"The EB-5 Summit by ILW gives informative and valuable practice tips for attorneys who want to get involved with the EB-5 world today. Great Workshop!" - Esther W.

"An essential conference to stay on the cutting edge of EB-5." - Boyd Campbell

"I like the format/organization of the topics presented during the workshop." - Pamela Toyos

"Very positive and structured with an emphasis on cutting edge information." - Michael Harris

"A frank and informed foundation for dealing in the EB-5 visa world." - Art Williamson

"Excellent info on EB-5." - Mazher Shah-Khan

"The EB-5 discussions are essential and understanding new trends and USCIS recent policies which effect a successful EB-5 project." - Ed Beshara

"It teaches everything about EB-5 in a day. It was worth travelling from India to attend this workshop." - Sudhir Shah

"I learnt a lot. All the speakers are very knowledgeable and articulate. The discussion is very lively and not boring at all." - Yee Ling Poon

"The EB-5 Workshop provides hands-on, practical knowledge straight from experienced stakeholders. Highly recommended."- Jesus Rios

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E3 Investment Group structures offerings that allow foreign investors the opportunity to receive green cards under the U.S. Government's EB-5 program. They have a unique expertise in creating opportunities that do not involve regional centers, but offer all of the benefits of a scaled organization without the negatives. They call this Scalable-Direct. In essence, they are the Non-Regional Center.

NES Financial

NES Financial is an innovative provider of highly secure, compliant and transparent financial administration solutions for complex financial transactions, helping streamline EB-5 administration and secure document sharing. NES Financial's Escrow Administration Solutions simplifies the EB-5 Visa escrow process with highly-secure technology that is quick to set up, easily manages escrows and provides unlimited subaccounts for Regional Center principals and investors. NES Financial's EB-5 Virtual File Share provides Regional Centers, investors, attorneys and brokers with secure centralized document exchange and storage capabilities to streamline the investment-offering process. A cloud-based, easy to use system archives documents associated with a Regional Center's development project and provides secure access for all stakeholders from anywhere and at any time. NES Financial is headquartered in San Jose, California, with offices in Chicago and Boston.

EVENT SPONSORSHIP OPPORTUNITIES

For information on exclusive sponsorship opportunities for regional centers, contact us at 212-545-0864 or eb5@ilw.com.

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REGISTER

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$500 Off Deadline: April 29th, 2014

~~**$999 Package**~~ **$499**

Name of Attendee:_____

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Phone:_____

Name (as it appears on credit card) _____

Credit Card: (*Circle one:* V/M/A/D)_____

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